



IDAHO DEAL FLOW REPORT 2016

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INTRODUCTION



C.L. "BUTCH" OTTER

GOVERNOR

Dear Friends,

On behalf of the citizens of Idaho, it is my great pleasure to introduce the 2016 Idaho Deal Flow Report, chronicling over \$1 billion in investment in Idaho business opportunities during the past year.

As you meet to help facilitate further expansion and organic growth in our dynamic economy, I hope this comprehensive overview of equity-related transactions in Idaho contributes to bringing companies, industry leaders, government representatives and investors together to celebrate Idaho's progress and continue advancing the remarkable growth of businesses in our state.

The Idaho Deal Flow Report showcases Idaho's business-friendly environment while measuring its successes. Data from the report is a great way to identify specific industry sectors primed for growth and development opportunities. The report's information and metrics provide an unfiltered reflection of Idaho's strengths and challenges, enabling us to be more strategic in developing and adopting sound, responsible public policies that advance prosperity.

In addition, the Idaho Deal Flow Report helps to tie Idaho's economic regions to one another, bringing together investors and entrepreneurs from throughout the state. The report attracts increased attention from the broader investment community within Idaho as well as those investors beyond our state's borders. The report is a terrific resource for everyone who cares about business and economic growth in the Gem State!

I extend my deepest appreciation to the Idaho Technology Council, the organizers, and the volunteers who made the 2016 Idaho Deal Flow Report a reality.

Best wishes to each of you as you continue seeking opportunity and growth right here at home, in Idaho.

As Always - Idaho, "Esto Perpetua"

A handwritten signature in black ink, reading "C.L. Butch Otter".

C.L. "Butch" Otter
Governor of Idaho

INTRODUCTION

The Idaho Technology Council is pleased to present the 2016 Idaho Deal Flow Report! We are excited to be able to bring to you our third annual Deal Flow Report detailing the merger and acquisition activity as well as the private placement and public market transactions in the entire state of Idaho. The Deal Flow Report celebrates the fact that businesses are starting, growing, and thriving in this great state of ours and confirms and validates what many already know - Idaho is one of the best places in the country to do business.

The Deal Flow Report evidences that this was a banner year with Idaho companies having increased access to capital and the mergers and acquisitions market continuing to gain momentum. We tracked more than 165 transactions that accounted for nearly 1.3 billion of deal volume. This is up significantly from 2015 in number of transactions. We recorded 66 mergers & acquisitions, 97 private placements, and 3 public offerings. The secret is out: Idaho's robust economy and the underlying businesses that are helping it to thrive are receiving increased attention and investment dollars from capital providers within the state and from around the country.

The information presented in this year's Deal Flow Report was predominantly collected from the following methods:

- Direct calling/verification efforts of the Idaho Technology Council's Deal Flow
- Committee Members with dealmakers, companies, service providers, and media sources;
- Electronic data gathering from various reputable news sites; and
- Review of all Form D's filed by Idaho-based issuers/companies.

While we know we have not captured all deals in Idaho, we believe we have captured a significant majority of them. It is our hope that sharing data about the activity within our state will help to attract future investment, promote business to business partnering, continue to raise the profile of our great state and build upon an already strong entrepreneurial foundation.

We would like to thank the members of this year's Deal Flow Committee, and the various sponsors who supported our efforts, and congratulate the companies whose transactions are featured in this year's report. Finally, we want to recognize the many capital providers, service providers, and supporters of the Idaho entrepreneurial ecosystem, and especially the entrepreneurs and innovators who make Idaho such a great place to do business! We look forward to continuing to connect and cultivate these valuable relationships to build and support innovation and growth in Idaho's economy.

Sincerely,



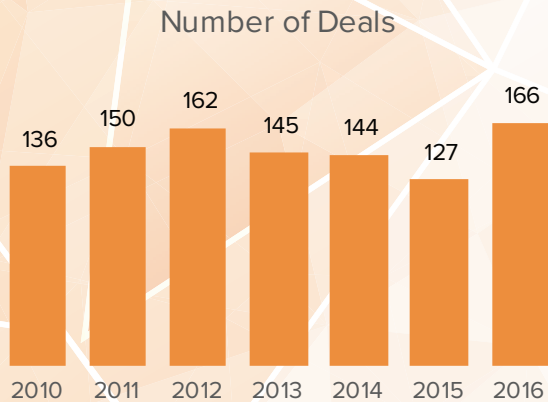
Alison G. Johnson
Holland & Hart LLP
Deal Flow Co-Chair



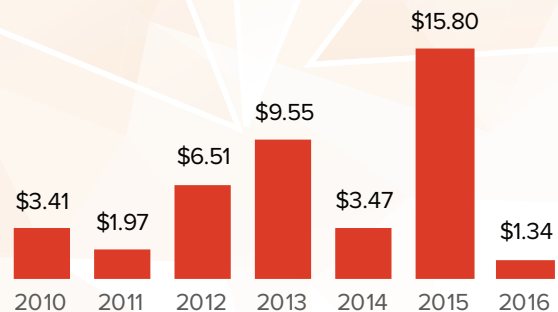
Blake J. Hansen
Alturas Capital, LLC
Deal Flow Co-Chair

DATA FINDINGS AND CONCLUSIONS

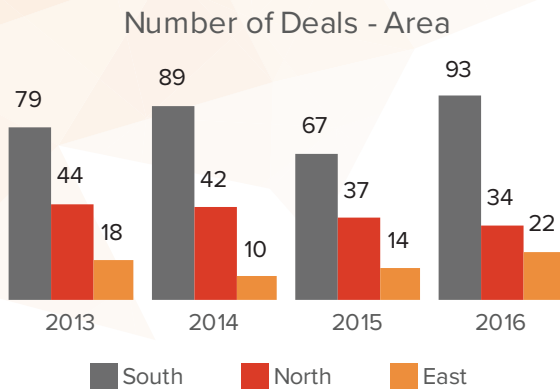
TOTAL DEAL FLOW



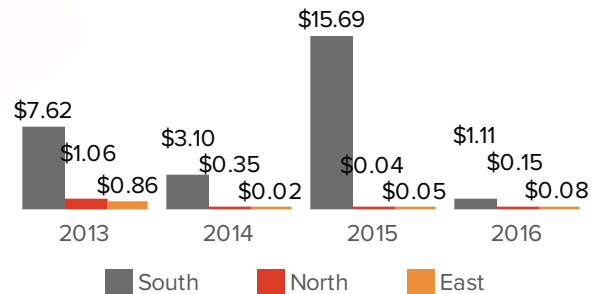
\$ Total Volume (Billions)



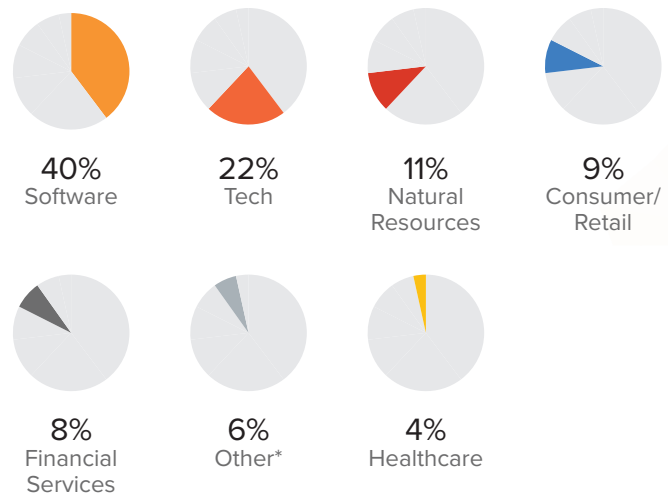
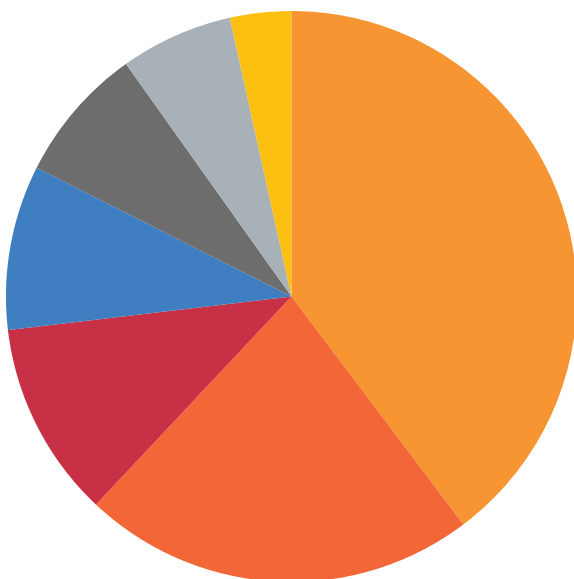
TOTAL DEAL FLOW BY AREA



\$ Volume (billions) - Area



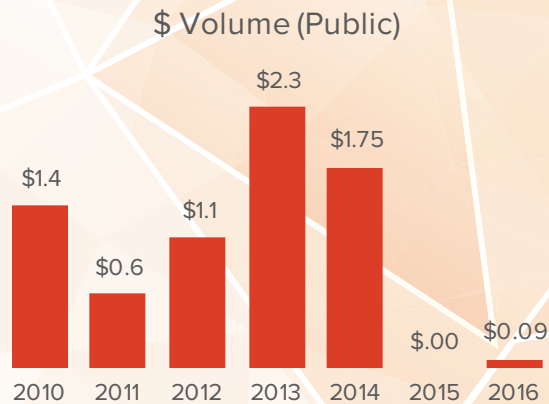
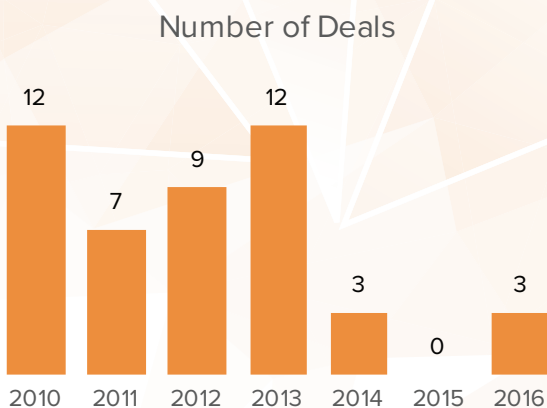
TOTAL DEAL VOLUME BY INDUSTRY



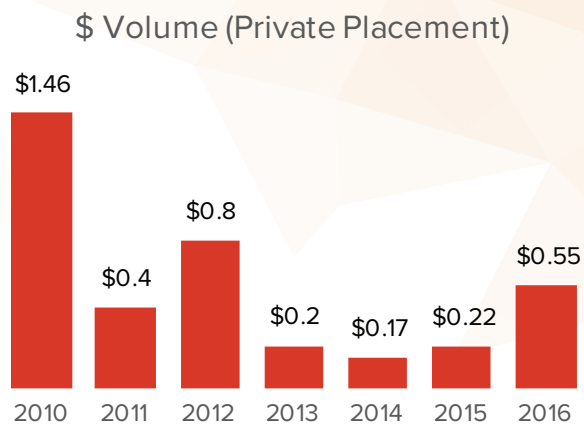
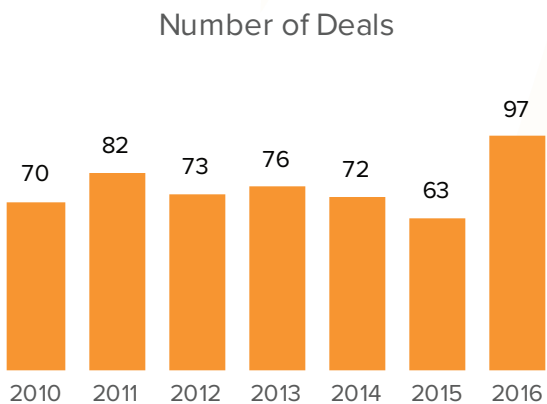
*The "Other" category consists of Energy/Oil, Services, Food, Agriculture, Construction/Engineering, Biotech, Leisure, Education, Chemical, and Communications.

DATA FINDINGS AND CONCLUSIONS

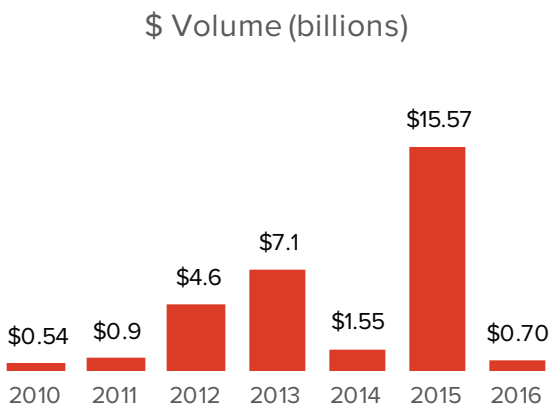
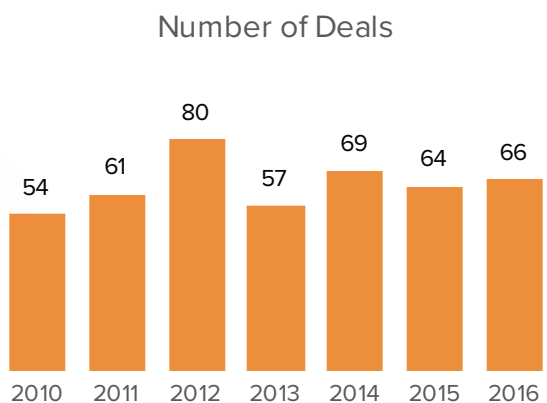
PUBLIC MARKETS



PRIVATE PLACEMENT



MERGER & ACQUISITION ACTIVITY



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ARTICLES

SBIR R&D AWARDS: IDAHO TECHNOLOGY SMALL BUSINESSES AND OVERCOMING THE “VALLEY OF DEATH”

DAVE MCEWEN

*SBIR Program Manager
Idaho Small Business Development Center*

It is a familiar story: A talented entrepreneur has used unique insight and hard work to identify a market opportunity and found a technology company. They assemble a team, build a product or service and drive toward inevitable success, only to fall prey to the “Valley of Death.”

According to Fortune Magazine, “Nine out of 10 startups fail,” and most of these unfortunate deaths occur within this aptly named “Valley.” This is a time when startups must traverse the minefield between product launch and the point where product sales allow for the company to pay bills, employees and investors. It is a time when many startups and small businesses simply run out of capital and close their doors.

“[The difficulty is] covering the negative cash flow in the early stages of a startup, before their new product or service is bringing in revenue from real customers,” says Martin Zwilling in a recent Forbes article, “The financing valley of death tests the commitment, determination, and problem solving ability of every entrepreneur.”

There are many paths through this valley, including crowdfunding, friends and family, business loans and startup incubators, but none is foolproof. Even the romantic notion of working a reliable day job while “moonlighting” a technology startup has become less attractive in recent years as enterprise-sized firms take greater steps to ensure corporate ownership of the IP that their employees create.

While it may not be the perfect solution for all of Idaho’s technology small businesses, there is one possible path through the Valley of Death that Idaho entrepreneurs may not have marked on their technology roadmaps. A route that provides capital during the dry times without giving up any company ownership: Research and Development grants through the Federal Government’s Small Business Innovation Research (SBIR) program.

SBIR: AMERICA’S LARGEST SEED FUND

In 1982, Small Business Administration expanded their charter, creating the SBIR program to help stimulate technological innovation in America’s small businesses in order to solve Federal research and development needs. In other words, small technology businesses can apply for Federal R&D grants as a means to cross the Valley of Death, and provide innovative products and solutions to the U.S. government, as well as directly to the market itself.

Every year, each of the 11 major federal agencies that receive large yearly budgets from Congress set aside approximately 3%

of their overall budgets for use in the SBIR program. Federal law mandates this budgeting and awarding process, and as a result, Agencies provided more than \$2.5 billion in SBIR grants and contracts in 2016 alone. Each agency then publishes descriptions of their technology innovation needs on sites like www.sbir.gov, and invites American small businesses to submit proposals as to how they would innovate to solve such problems.

After a thorough evaluation process that measures small business qualification, degree of innovation, technical merit and future market potential, each agency awards SBIR grants and contracts in accordance with the following three phases:

Phase I Awards provide approximately \$150,000, an amount intended to fund the small business for a period between six and nine months. During this time, small businesses can perform research and development, and establish the feasibility of their innovations to solve the technological needs of the awarding agency. SBIR.gov says that the objective of Phase I is to, “... establish the technical merit, feasibility, and commercial potential of the proposed R/R&D efforts and to determine the quality of performance of the small business awardee organization prior to providing further Federal support in Phase II.”

Essentially, the awarded small business has six months to prove that their technology solution will perform as expected in the real world, and that their company has the expertise, ability and capacity to deliver the technology to the government. In most cases, if the company is successful in Phase I, they are eligible to apply for Phase II.

Phase II Awards ramp up the timeline and budget, providing awards in the area of \$1,000,000 over a timetable of approximately two years. While Phase I is about proof-of-concept, Phase II is concerned with establishing the idea and its potential for commercialization. Companies use this time to build on their previous results by further testing and evaluating their solutions, building up their companies, production facilities and partnership ecosystems in order to prove that they are ready and able to deliver their technological innovation to market in the form of a commercially viable product.

Upon successful completion of Phase II, small businesses can then apply for Phase III, which is not an “Award” per se, but rather the opportunity for the business to be set up as a preferred government “sole source” vendor or supplier. Through the work accomplished in the first two Phases, the small business has proven itself to the Federal Agency to be a trusted, reliable innovator with the ability to produce a solution that will satisfy their technology need. As such, upon award of Phase III, the Agency can enter into an exclusive agreement with the small business to purchase their solution for the duration of that Agency’s need.

This is the golden ring of small businesses: An exclusive contract with a reliable, consistent source of positive cash flow that enables the business to innovate new solutions and products as they grow. It is this cash flow, along with the capital from the grants themselves, which allows some small businesses to navigate past the Valley of Death, and into the Land of Profit and Hockey-Stick-Growth.

Even if small businesses never achieve Phase III, they still benefit from an infusion of more than \$1 million to innovate and establish their business. Many go on to repeat the process, earning several Phase I and Phase II awards as their businesses grow.

Advanced Ceramic Fibers, a reinforced materials manufacturer from the Idaho Falls area, has earned several SBIR awards over the last few years, and is currently an Idaho success story, manufacturing composite engine materials for the U.S. Navy.

Another local success story is Shaw Mountain Technology, which received an SBIR award in 2016, enabling the company to transition from a consulting company to an R&D facility. "The SBIR award was critical for us," said Senior Engineer Dr. Aaron R. Smith, "It helped us focus entirely on the business at hand, instead of diverting our attention between multiple projects just to pay for business expenses."

RAISE CAPITAL, DON'T SELL THE COMPANY

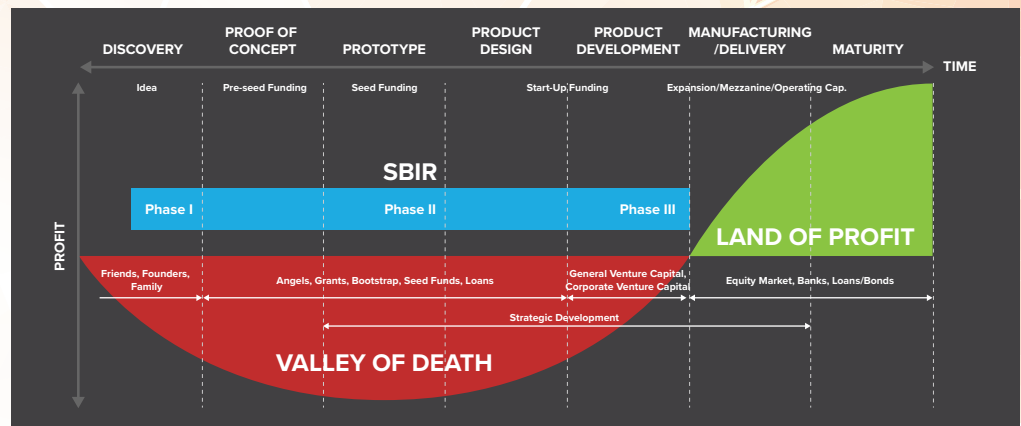
Many entrepreneurs familiar with the dog-and-pony show of venture capital pitches and angel fund requirements are dismissive of programs such as the SBIR, noting that they are already busy enough with their own ideas, and do not have the time or bandwidth to take on a new research project from an "investor."

However, these small business owners are missing a very important point: The SBIR R&D grants and contracts are not dilutive investments. The Federal Government does not expect a percentage of the company in return for SBIR awards, and the entrepreneur continues to own all of the developed Intellectual Property (IP) and patentable innovations.

ASSISTANCE IS AVAILABLE

The process of researching, finding, and applying for the right SBIR grant can be daunting for some entrepreneurs, but the Idaho SBDC has resources that can help make the process much less painless.

The Idaho SBDC offers a Phase 0 program, which exists to help Idaho entrepreneurs recoup some of their expenses incurred during the preparation of an SBIR application. Any Idaho small business that works with a representative of the Idaho SBDC in the preparation of their SBIR Phase I or Phase II application is eligible to apply for a Phase 0 grant upon successful confirmation of the submission of their application. If selected, companies can



Source: SBIR/STTR Program

apply for reimbursement of any expenses directly tied to the SBIR application, up to \$3,000. These expenses may include travel to training sessions or to meet Agency Technical Point Of Contact (TPOC), hiring a writer, reimbursement for time, or any other expense directly incurred from the SBIR process.

The Idaho SBDC also has experts in the SBIR Program, technical commercialization, and any small-business-related activity such as taxes, staffing, marketing and sales coaching, available at no cost to small businesses throughout the state. If you have questions about the SBIR program, please visit any of the SBDC offices in Idaho, or contact me directly at davmcewen@boisestate.edu, and we will be happy to help guide you through the process, every step of the way.

Federal R&D grants through the SBIR program can help Idaho's small businesses innovate and grow their way through the Valley of Death. Visit www.sbir.gov to learn more about the SBIR program, and www.idahosbdc.org to find out how we can help you apply for your share of the \$2.5 billion that Federal Agencies will award this year. ❖



DAVE MCEWEN

Dave joined the Idaho SBDC in 2016 from Seattle, where he spent 15 years as an award-winning Corporate Communications Strategist, working with executives and leaders from Microsoft, Hewlett-Packard and Micron. After leaving the corporate world, Dave co-founded healthcare informatics and Internet of Things technology startups, helping to create products that allow customers to solve their information, logistics and data-aggregation problems through the power of cloud-based enterprise management.

Dave holds a Bachelor's degree in Journalism, and is currently enrolled in Boise State University's Professional MBA program.



Find us at the Intersection of Career and Community

As a native Idaho business, and a leading provider of software solutions on the transportation stage, it's our goal to continue creating jobs right here in the Gem State. With that mission in mind, we're eager to support the organizations working so hard to make Idaho a great place to live.

We're proud to sponsor the Idaho Technology Council, a member-driven organization that is committed to the success of Idaho's technology ecosystem.



Visit [Truckstop.com](https://www.Truckstop.com) to learn more.

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EARLY-STAGE INVESTMENT IS IMPORTANT, BUT NOT A CURE-ALL

PARIS COLE

Chief Executive Officer of Internet Truckstop Group



The Internet Truckstop Group – you may know us better by our URL, Truckstop.com – has been around for 22 years and continues to grow today. As with any startup that survives to become a successful company, there are lessons to be learned. Those lessons, however, are not always what you expect.

There are inarguable truths, of course. Laws of startup survival etched in stone almost 20,000 years ago when man first embraced the concept of trade. The most sacred: start with someone else's money. It's all about investors, right? A Gompers and Lerner study showed 90 percent of new ventures that do not attract investors fail within the first three years. As entrepreneurs around the world can attest, the safest way across the startup Valley of Death is with a canteen full of investor dollars in each hand.

I'm certainly not going to argue against the importance of early-stage investment. It's absolutely true that most successful startups make it because investors allowed them to grow the business in ways that wouldn't have been possible otherwise. But I will make the case that there are other ways, alternative paths that not only allow a company to survive, but better prepare it for long-term success.

Scott Moscrip founded Truckstop.com with some seed money from his father – the earliest of early-stage investors, but also the only investor in the company's first 20 years. It forced him to learn how to run the business and be profitable without that safety net. Securing investment is great, but finding a way to turn a profit without outside money is a valuable skill to have. I've seen startups that raise a lot of money early but fail because they never figure out their business model.

Money is no substitute for business acumen and old-fashioned networking – and that goes for a startup or a more established company. The time to network is long before you ever need money. Get to know customers, partners and, yes, investors, before they're actually a customer, partner or investor. Nurture relationships, and get to know people as well as you might know their firm.

Truckstop took on its first outside investors last year with Bregal Sagemount, and the decision to do so came down to finding the right partner – and that was about far more than finances. We were looking for someone who could help us with our growth strategy, who had expertise in logistics, marketplaces and payment networks and, most importantly, for people who



aligned culturally with our team at Truckstop. We wouldn't have moved forward unless we could check all of those boxes.

There is another practical reason for holding off on outside investment – establishing a fair valuation on a startup is really difficult. At that point, you're selling an idea more than the actual business. That can be a tough sell for many investors and they can be conservative in their valuation in an attempt to mitigate risk. But that can be a recipe for entrepreneurial regret if the idea hits.

The bottom line: Investment can be a good, vital thing to any business – especially a startup – but it can't replace sound business practices and strong relationships. ❖



PARIS COLE

Cole is responsible for all facets of the company, including leadership of the executive and management teams, and multiple corporate functions including business growth and financial planning. He also oversees ITS Financial Services, the company's finance arm. Prior to coming on board at Truckstop.com, Cole was the controller for Cochlear Americas. He holds a Bachelor's Degree in Business Administration from Idaho State University.

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IPO READINESS: 5 CONSIDERATIONS THAT CAN HELP YOU PREPARE TO GO PUBLIC

ARTICLE BY DELOITTE BOISE OFFICE

Jason Coronado, Partner - Office Managing Partner (208-422-1888)
Allan Hall, Partner - Office Audit Leader (208-422-1807)
Marc McDonald, Audit Managing Director (208-422-1883)



An IPO is a momentous event for a business, a potential springboard to new growth and greater success. An IPO is also a major undertaking requiring resources, people, and sound perspective on the company's position and prospects. As with any such event, unanticipated factors can derail or at least diminish the outcome of the offering. Fortunately, not all of these factors are vagaries of the IPO market and process. Instead, some are matters of management judgment and decision making. Following are five critical areas that company leaders can anticipate and take action to navigate.

ARE YOU PREPARED TO GO PUBLIC WHEN THE OPPORTUNITY PRESENTS ITSELF?

Timing the market is often the biggest obstacle that companies face when going public. IPO activity can fluctuate based on global events, such as Brexit. However, programs such as the Jumpstart Our Business Startups (JOBS) Act can help issuing companies contain offering costs and risks. Instead of trying to predict the market, a better approach can be to focus on what can be controlled: assembling the team for the IPO journey, having a strong business infrastructure, and allowing adequate time to ramp up for the IPO, for example.

WHO'S ORCHESTRATING ALL OF THE MOVING PARTS?

An IPO can be the most highly choreographed event a company ever goes through. Investment bankers, accountants, and attorneys are committed to working with the company and providing their extensive expertise. Imagine the CFO as the conductor of this important transaction. Having IPO experience is a plus, but not mandatory. What's critically important is for the leader to be able to clearly articulate strategy and scaling the business. He or she also needs to be able to assemble a team with the skills needed to execute on all that is required.

WHAT DOES IT TAKE TO DEVELOP A TOP-NOTCH CORPORATE GOVERNANCE ENVIRONMENT?

IPO investors want to know whether the company is ready to meet the compliance and reporting demands of the public markets. For many privately held companies that have used less formal processes, a key step in preparing for an IPO is assessing the readiness of key internal systems and processes for this increased rigor. Clearly documented and articulated policies, procedures, and controls are among governance requirements

that companies will encounter in the public markets. It is important to take a measured approach to assessment and remediation processes, leveraging internal resources where possible, and looking externally to supplement when needed. The company may have limited people and resources, often stretched to the limit in high-growth businesses.

CAN YOU PREDICT YOUR FINANCIAL FUTURE?

Historical financial statements tell the story of where you have been, not where you are going. Finance teams need to be able to predict revenue, growth rates, and the path to profitability. A proactive approach is key. For example, increasing the finance function's involvement in the sales forecasting process leading up to the offering can help improve forecast accuracy and thoroughness. Establishing expectations and then hitting those numbers in the early post-IPO quarters is critical to gaining market credibility and support.

HOW DO YOU MANAGE MULTIPLE STAKEHOLDERS?

You built the company and know its worth. You're ready to take it to the next level and reap the rewards of your work. Pricing your IPO is a delicate balance of risks and rewards. It's important to maximize the share price at the time of the IPO to provide adequate returns for existing shareholders while considering a range that will still allow upside in stock appreciation for new shareholders after the initial trading date. This means weighing out advantages to both parties as well as listening to advisors who are well-versed in the IPO process. For a more holistic approach, you'll also want to take into account current and anticipated market conditions, short- and long-term shareholder goals, and motivating factors that can help you retain existing employees and attract the ideal talent pool.

NAVIGATING WITH PURPOSE

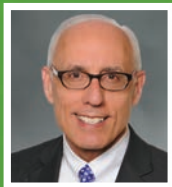
Preparing to go public can be a challenging undertaking, which is why it is imperative to focus on the things you can control. The considerations described above highlight obstacles that could arise throughout your journey towards an IPO. As you plan for your next stage of growth stay attuned to these challenges and help make sure your organization is equipped for success. ❖



THE BANK THAT INVESTS IN SOMETHING BIGGER THAN ITSELF

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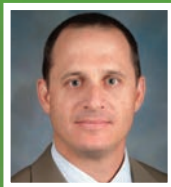
Proud to introduce our commercial banking team serving the Treasure Valley:



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Steve Emerson
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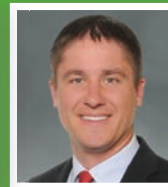
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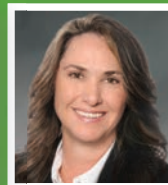
Blake Ritchie
VP



Lori Hilton
VP



Lauri Tolmie
VP



Lisa Walker
VP



Ben Moore
AVP



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PUBLIC OFFERINGS

PUBLIC OFFERINGS

Hecla Mining Company	\$75,000,000
U.S. Geothermal Inc.	\$10,000,000
Bare Metal Standard Inc.	\$3,000,000

BARE METAL STANDARD INC.

COMPANY INFORMATION

Bare Metal Standard Inc. provides commercial kitchen grease exhaust cleaning services.



PRINCIPAL | James T. Bedal, CEO

YEAR FOUNDED | 2015

ADDRESS | 3604 Banner Avenue, Boise, ID 83709

WEBSITE | baremetalstandard.com

PHONE | 208-863-9900

OUTSIDE PROFESSIONALS

LAW FIRM | Thomas C Cook & Associates

ACCOUNTING FIRM | MaloneBailey, LLP

OTHER ADVISOR | Quicksilver Stock Transfer, LLC

TRANSACTION DETAILS

AMOUNT	\$3,000,000
DATE	3/21/16
DESCRIPTION	Common Stock/ Warrants

HECLA MINING COMPANY

COMPANY INFORMATION

Hecla Mining Company, together with its subsidiaries, discovers, acquires, develops, produces, and markets precious and base metal deposits worldwide.



PRINCIPAL | Phillips S. Baker, CEO

YEAR FOUNDED | 1891

ADDRESS | 6500 North Mineral Drive, Suite 200, Coeur d'Alene, ID 83815

WEBSITE | hecla-mining.com

PHONE | 208-769-4100

OUTSIDE PROFESSIONALS

LAW FIRM | K&L Gates LLP, Andrews Kurth, LLP

ACCOUNTING FIRM | BDO USA, LLP

OTHER ADVISOR | BMO Capital Markets Corp.

TRANSACTION DETAILS

AMOUNT	\$75,000,000
DATE	2/23/16
DESCRIPTION	Common Stock

U.S. GEOTHERMAL INC.

COMPANY INFORMATION

U.S. Geothermal, Inc. constructs, manages, and operates power plants that utilize geothermal resources in the Western United States.



PRINCIPAL | Dennis J. Giles, CEO

CFO | Kerry D. Hawkey

YEAR FOUNDED | 2000

ADDRESS | 390 East Parkcenter Boulevard, Suite 250, Boise, ID 83706

WEBSITE | usgeothermal.com

PHONE | 208-424-1027

OUTSIDE PROFESSIONALS

LAW FIRM | Dorsey & Whitney LLP

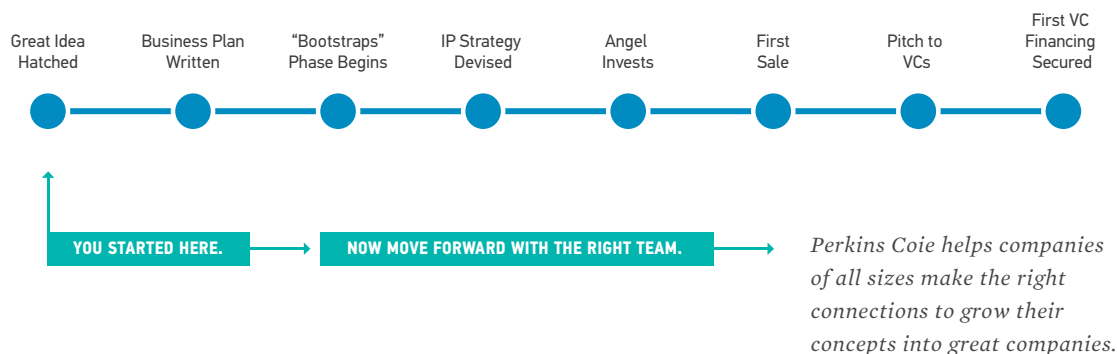
ACCOUNTING FIRM | MartinelliMick PLLC

OTHER ADVISOR | Computershare Trust Company, Drexel Hamilton, LLC

TRANSACTION DETAILS

AMOUNT	\$10,000,000
DATE	1/25/16
DESCRIPTION	Common Stock

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PRIVATE PLACEMENTS

PRIVATE PLACEMENTS

Micron Technology, Inc.	\$192,960,000
A10 Capital, LLC.	\$75,000,000
CradlePoint, Inc.	\$40,000,000
Docutech Transfer, LLC	\$39,932,159
Victoria Gold Corp.	\$24,000,000
Imagineering Technologies Inc.	\$14,000,000
Fiduciary Income, Inc.	\$12,000,000
Spine Wave, Inc.	\$11,100,000
Quest Aircraft Company LLC.	\$10,000,000
Tamarack Homeowners Acquisition Co LLC	\$10,000,000
BioLogiQ.	\$7,250,000
Focus IP, Inc..	\$5,522,319
Transilio, Inc..	\$4,850,000
Prosperity Organic Foods, Inc.	\$4,477,107
Belo Sun Mining Corp.	\$4,460,000
BioLogiQ.	\$4,000,000
Tamarack Aerospace Group	\$4,000,000
Wevorce	\$4,000,000
Orezone Gold Corporation	\$3,860,000
SeaQuest Holdings, LLC	\$3,450,000
Quest for Perpetual Bliss LLC	\$3,300,000
Tamarack Aerospace Group	\$3,010,000
Direct Orthopedic Care	\$2,612,000
DOC Corporate Group LLC	\$2,612,000
E&M Holdings, LLC	\$2,500,000
USDigiBrands, Inc.	\$2,500,000
NanoSteel.	\$2,490,000
GenZ Corp..	\$2,414,000
Cascadia Healthcare LLC.	\$2,200,000
Vie Active, LLC.	\$2,142,329
American Semiconductor, Inc..	\$2,000,000
Cedar Creek Retirement Home	\$2,000,000
DOC Corporate Group LLC	\$1,870,000
Sarama Resources Limited	\$1,810,000
Headwater Capital, Inc.	\$1,800,000
DECKED LLC	\$1,750,100
RM Restaurants LLC	\$1,750,000
Page Vault Inc..	\$1,749,997
AirProxima Inc..	\$1,500,000
Soda Springs Hotel, LLC	\$1,500,000
Varsity Contractors, Inc.	\$1,368,000
West Kirkland Mining Inc..	\$1,230,000
Inovus Solar, Inc.	\$1,150,000
Primal Therapies, Inc..	\$1,077,022
Lost Grove Brewing LLC	\$1,000,000
Splash Wines, Inc.	\$1,000,000
Tamarack Aerospace Group	\$978,000

Maidana Research.	\$846,159
Divinia Water, Inc.	\$800,000
New Jersey Mining Co.	\$794,750
Topo Insurance Group, LLC	\$750,000
Solar Roadways Inc.	\$750,000
Star Gold Corp.	\$700,000
American Ostrich Farms.	\$650,000
Lucky Irish Silver, Inc.	\$600,000
IdeaRoom, Inc.	\$585,000
CC3D LLC	\$500,000
Chronos Events, Inc..	\$500,000
Grote Molen, Inc..	\$500,000
MotoTrax, LLC.	\$500,000
PCS Edventures!.com, Inc..	\$500,000
Retrolux, Inc..	\$500,000
Timberline Resources Corporation	\$500,000
Caring Technologies, Inc..	\$490,783
Advanced Ceramic Fibers, LLC.	\$469,282
Proskriptive LLC.	\$465,000
Basedin, Inc..	\$418,856
Gemstone Climbing Center, LLC	\$400,000
WestMountain Gold, Inc.	\$360,000
Thunder Mountain Gold Inc.	\$350,000
PCS Edventures!.com, Inc..	\$330,000
xCraft Enterprises, LLC.	\$300,000
uQontrol	\$283,000
Natural Intelligence.	\$275,000
Stukent	\$250,905
Genesis Financial, Inc.	\$250,000
PCS Edventures!.com, Inc..	\$250,000
Shaw Moutain Technology LLC.	\$225,000
New Jersey Mining Co.	\$223,000
Dental Innovations Inc..	\$200,000
Advanced Ceramic Fibers, LLC.	\$150,000
Resource Data	\$120,234
reLEVENTcity, LLC	\$117,500
Realtime Adventure Data, Inc..	\$100,000
Wanthub Inc.	\$100,000
Kairosys Inc..	\$99,363
Idaho Scientific LLC	\$99,194
Kairosys Inc..	\$98,124
American Ostrich Farms.	\$26,453
OneBridge Solutions	\$25,000

AMOUNT NOT DISCLOSED

CC3D LLC, DocuTech Corporation, Internet Truckstop Group LLC, AlertSense, Isaacs Hydropermutation Technology, Inergy Solar, Happy Family

A10 CAPITAL, LLC

COMPANY INFORMATION

A10 Capital, LLC provides small to middle market commercial real estate loans and financing services.



PRINCIPAL	Jerry Dunn, CEO
CFO	Mark Klipsch
YEAR FOUNDED	2007
ADDRESS	800 West Main Street, Suite 1100, Boise, ID 83702
WEBSITE	a10capital.com
PHONE	877-577-5055

TRANSACTION DETAILS

AMOUNT	\$75,000,000
DATE	1/29/16
DESCRIPTION	Equity

ADVANCED CERAMIC FIBERS, LLC

COMPANY INFORMATION

ACF is a producer of high performance materials for use in specialty applications and metal and ceramic matrix composites.



PRINCIPAL	John Garnier, CEO
CFO	David Harrell
YEAR FOUNDED	2012
ADDRESS	2300 North Yellowstone Hwy, Idaho Falls, ID 83401
WEBSITE	acfibers.com
PHONE	208-522-6008

TRANSACTION DETAILS

AMOUNT	\$469,282
DATE	2016

ADVANCED CERAMIC FIBERS, LLC

COMPANY INFORMATION

ACF is a producer of high performance materials for use in specialty applications and metal and ceramic matrix composites.



PRINCIPAL	John Garnier, CEO
CFO	David Harrell
YEAR FOUNDED	2012
ADDRESS	2300 North Yellowstone Hwy, Idaho Falls, ID 83401
WEBSITE	acfibers.com
PHONE	208-522-6008

TRANSACTION DETAILS

AMOUNT	\$150,000
DATE	2016

AIRPROXIMA INC.

COMPANY INFORMATION

AirProxima Inc. operates as an agent for private charter operators. It also provides online booking services.



PRINCIPAL	Ed Crump, CEO
CFO	David Madaras
YEAR FOUNDED	2015
ADDRESS	591 2nd Avenue South, Unit 1, Ketchum, ID 83340
WEBSITE	airproxima.com
PHONE	866-274-2282

TRANSACTION DETAILS

AMOUNT	\$1,500,000
DATE	5/20/16
DESCRIPTION	Equity

ALERTSENSE, INC.

COMPANY INFORMATION

AlertSense provides emergency alerting and critical communication services.



PRINCIPAL	Von Hansen, CEO
CFO	Mark Rawlings
YEAR FOUNDED	2002
ADDRESS	6149 North Meeker Place #250, Boise, ID 83713
WEBSITE	alertsense.com
PHONE	877-840-2041

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	2016

AMERICAN OSTRICH FARMS

COMPANY INFORMATION

Supplier of red meat procured from Ostrichs.



PRINCIPAL	Alexander McCoy, CEO
YEAR FOUNDED	2013
ADDRESS	1350 South Five Mile Road, #191027, Boise, ID 83719
WEBSITE	americanostrichfarms.com
PHONE	208-995-8295

TRANSACTION DETAILS

AMOUNT	\$650,000
DATE	5/4/16

AMERICAN OSTRICH FARMS

COMPANY INFORMATION

Supplier of red meat procured from Ostrichs.



PRINCIPAL	Alexander McCoy, CEO
YEAR FOUNDED	2013
ADDRESS	1350 South Five Mile Road, #191027, Boise, ID 83719
WEBSITE	americanostrichfarms.com
PHONE	208-995-8295

OUTSIDE PROFESSIONALS

ADVISOR	Kickstarter (Lead Manager or Arranger to Company)
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TRANSACTION DETAILS

AMOUNT	\$26,453
DATE	1/4/16

AMERICAN SEMICONDUCTOR, INC.

COMPANY INFORMATION

American Semiconductor, Inc., a semiconductor foundry, provides pure-play foundry services for various aspects of wafer fabrication and process development.



PRINCIPAL	Doug Hackler, CEO
CFO	Lorelli D. Heckler
YEAR FOUNDED	2001
ADDRESS	3100 South Vista Avenue, Suite 230, Boise, ID 83705
WEBSITE	americansemi.com
PHONE	208-336-2773

OUTSIDE PROFESSIONALS

OTHER ADVISOR	Fundable (Lead Manager or Arranger to Company)
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TRANSACTION DETAILS

AMOUNT	\$2,000,000
DATE	10/6/16
DESCRIPTION	Common Stock

BELO SUN MINING CORP

COMPANY INFORMATION

Belo Sun Mining Corp. operates as a gold exploration company in Brazil.



PRINCIPAL	Peter W. Tagliamonte, CEO
CFO	Ryan Jeffery Ptolemy
YEAR FOUNDED	1984
ADDRESS	65 Queen Street West, Suite 815, Toronto, ON M5H 2M5, Canada
WEBSITE	belosun.com
PHONE	416-309-2137

TRANSACTION DETAILS

AMOUNT	\$4,460,000
DATE	3/14/16
DESCRIPTION	Equity

BIOLOGIQ

COMPANY INFORMATION

Creator of plastic materials from renewable resources.



PRINCIPAL | Bradford LaPray, Director

YEAR FOUNDED | 2011

ADDRESS | 2400 East 25th Street, Idaho Falls, ID 83404

WEBSITE | biologi.com

PHONE | 208-881-2648

TRANSACTION DETAILS

AMOUNT	\$7,250,000
DATE	11/28/16

BIOLOGIQ

COMPANY INFORMATION

Creator of plastic materials from renewable resources.



PRINCIPAL | Bradford LaPray, Director

YEAR FOUNDED | 2011

ADDRESS | 2400 East 25th Street, Idaho Falls, ID 83404

WEBSITE | biologi.com

PHONE | 208-881-2648

TRANSACTION DETAILS

AMOUNT	\$4,000,000
DATE	12/27/16
DESCRIPTION	Common Stock/ Convertible Debt/ Options/ Warrants

OUTSIDE PROFESSIONALS

LAW FIRM | ViewTrade Securities Inc. (Placement Agent)

CARING TECHNOLOGIES, INC.

COMPANY INFORMATION

Provides home health care services.

MAIN CONTACT | Ronald Overleitner

YEAR FOUNDED | 2005

ADDRESS | 413 West Idaho Street Suite 301, Boise, ID 83702

PHONE | 208-629-8778

TRANSACTION DETAILS

AMOUNT	\$490,783
DATE	2016

CASCADIA HEALTHCARE LLC

COMPANY INFORMATION

Cascadia Healthcare LLC develops and operates a skilled nursing facility.



PRINCIPAL | Owen Hammond, CEO

ADDRESS | 408 South Eagle Road, Suite 205, Eagle, ID 83616
WEBSITE | cascadiahc.com
PHONE | 208-258-3763

TRANSACTION DETAILS

AMOUNT	\$2,200,000
DATE	8/11/16
DESCRIPTION	Preferred Stock

CC3D LLC

COMPANY INFORMATION

CC3D LLC develops a continuously scaled manufacturing solution that focuses on printing functional and lightweight materials.



PRINCIPAL | Jeff Beebout, CEO
CFO | Tyler Alvarado
YEAR FOUNDED | 2013

ADDRESS | 1124 East Sherman Avenue, Coeur d'Alene, ID 83814
WEBSITE | continuouscomposites.com
PHONE | 509-499-7202

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	12/22/16
DESCRIPTION	Equity/Warrants

CC3D LLC

COMPANY INFORMATION

CC3D LLC develops a continuously scaled manufacturing solution that focuses on printing functional and lightweight materials.



PRINCIPAL | Jeff Beebout, CEO
CFO | Tyler Alvarado
YEAR FOUNDED | 2013

ADDRESS | 1124 East Sherman Avenue, Coeur d'Alene, ID 83814
WEBSITE | continuouscomposites.com
PHONE | 509-499-7202

TRANSACTION DETAILS

AMOUNT	\$500,000
DATE	6/7/16

CEDAR CREEK RETIREMENT HOME

COMPANY INFORMATION

Retirement home services provider.

TRANSACTION DETAILS

AMOUNT	\$2,000,000
DATE	9/28/16

CHRONOS EVENTS, INC.

COMPANY INFORMATION

Chronos Events, Inc. develops RFID systems and software solutions for competitive events to provide event results and consulting services.

PRINCIPAL | Kathy Penisi, CTO and Director

YEAR FOUNDED | 2012

ADDRESS | 1775 West State Street, Suite 228, Boise, ID 83702
WEBSITE | omnigoevents.com
PHONE | 951-733-5198

TRANSACTION DETAILS

AMOUNT	\$500,000
DATE	1/19/16
DESCRIPTION	Convertible Debt

CRADLEPOINT, INC.

COMPANY INFORMATION

CradlePoint, Inc. provides secure cloud-managed 3G/4G/LTE networking solutions for the Distributed Enterprise with various locations.



PRINCIPAL | George Mulhern, CEO
CFO | Valerie A. Heusinkveld

YEAR FOUNDED | 2004

ADDRESS | 1111 West Jefferson Street, Suite 400, Boise, ID 83702
WEBSITE | cradlepoint.com
PHONE | 208-424-5054

TRANSACTION DETAILS

AMOUNT	\$40,000,000
DATE	12/20/16
DESCRIPTION	Common Stock

DECKED LLC

COMPANY INFORMATION

DECKED LLC develops and manufactures in-vehicle storage solutions, including truck bed and van storage system.



PRINCIPAL	Lance Meller, Founder
CFO	Ron Hayes
YEAR FOUNDED	2013
ADDRESS	120 North Leadville Avenue, Suite 4, Ketchum, ID 83340
WEBSITE	decked.com
PHONE	208-806-0251

TRANSACTION DETAILS

AMOUNT	\$1,750,100
DATE	8/8/16
DESCRIPTION	Equity

DENTAL INNOVATIONS INC.

COMPANY INFORMATION

Dental Innovations Inc. operates in the technology industry.



PRINCIPAL	Michael Boerner, CEO
YEAR FOUNDED	2016
ADDRESS	6166 North Queensbury Place, Boise, ID 83713

TRANSACTION DETAILS

AMOUNT	\$200,000
DATE	12/19/16
DESCRIPTION	Equity

DIRECT ORTHOPEDIC CARE

COMPANY INFORMATION

Operator of an orthopaedic walk-in clinic.



YEAR FOUNDED	2014
ADDRESS	1789 South Broadway Avenue, Suite 100, Boise, ID 83706
WEBSITE	boisedoc.com
PHONE	208-482-5500

TRANSACTION DETAILS

AMOUNT	\$2,612,000
DATE	4/1/16
DESCRIPTION	Equity

DIVINIA WATER, INC.

COMPANY INFORMATION

Divinia Water, Inc. produces bottled water.

Divinia
Water

PRINCIPAL | Steven Sedlmayr, CEO

YEAR FOUNDED | 2015

ADDRESS | Idaho Falls, ID
WEBSITE | eauduvisage.com

TRANSACTION DETAILS

AMOUNT | \$800,000
DATE | 12/22/16

DOC CORPORATE GROUP LLC

COMPANY INFORMATION

DOC Corporate Group LLC operates in the healthcare industry.

PRINCIPAL | David Hassinger, Manager

YEAR FOUNDED | 2016

ADDRESS | 4052 West Quail Hill Court, Boise, ID 83703

PHONE | 208-921-4788

TRANSACTION DETAILS

AMOUNT | \$2,612,000
DATE | 4/25/16
DESCRIPTION | Equity

DOC CORPORATE GROUP LLC

COMPANY INFORMATION

DOC Corporate Group LLC operates in the healthcare industry.

PRINCIPAL | David Hassinger, Manager

YEAR FOUNDED | 2016

ADDRESS | 4052 West Quail Hill Court, Boise, ID 83703

PHONE | 208-921-4788

TRANSACTION DETAILS

AMOUNT | \$1,870,000
DATE | 4/2/16
DESCRIPTION | Equity

DOCUTECH CORPORATION

COMPANY INFORMATION

DocuTech Corporation provides compliance and documentation technology solutions for the mortgage industry in the United States.



PRINCIPAL	Ty Jenkins, CEO
CFO	David Jensen
YEAR FOUNDED	1991
ADDRESS	3018 North Holmes Avenue, Idaho Falls, ID 83401
WEBSITE	docutechcorp.com
PHONE	208-523-5531

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	7/7/16

DOCUTECH TRANSFER, LLC

COMPANY INFORMATION

Docutech Transfer, LLC operates in technology industry.



PRINCIPAL	Bish Jenkins, CEO
YEAR FOUNDED	2016
ADDRESS	1755 International Way, Idaho Falls, Idaho, 83402

TRANSACTION DETAILS

AMOUNT	\$39,932,159
DATE	7/22/16
DESCRIPTION	Equity

E&M HOLDINGS, LLC

COMPANY INFORMATION

Owner and operator of a restaurant.



CFO	Kevin Embree
YEAR FOUNDED	2014
ADDRESS	111 MAIN STREET SUITE 302, KETCHUM, ID 83340
PHONE	208-806-0730

TRANSACTION DETAILS

AMOUNT	\$2,500,000
DATE	6/24/16
DESCRIPTION	Equity

FIDUCIARY INCOME, INC

PRINCIPAL	Daniel Prohaska, CEO
YEAR FOUNDED	2016
ADDRESS	4305 N. Strathmore Place, Boise, ID 83702
PHONE	208-866-3366

TRANSACTION DETAILS

AMOUNT	\$12,000,000
DATE	5/18/16
DESCRIPTION	Common Stock

FOCUS IP, INC.

COMPANY INFORMATION

Focus IP, Inc., doing business as AppDetex, provides mobile application brand protection solutions for businesses and their customers.



PRINCIPAL	Faisal Shah, CEO
CFO	John Rubocki
YEAR FOUNDED	2011
ADDRESS	609 West Main Street, Suite 202, Boise, ID 83702
WEBSITE	appdetex.com
PHONE	208-794-5788

TRANSACTION DETAILS

AMOUNT	\$5,522,319
DATE	12/30/16
DESCRIPTION	Preferred Stock/ Common Stock

GEMSTONE CLIMBING CENTER, LLC

COMPANY INFORMATION

Gemstone Climbing Center, LLC owns and operates an indoor climbing and fitness facility.



YEAR FOUNDED	2015
ADDRESS	2064 Kimberly Road, Twin Falls, ID 83301
WEBSITE	gemstoneclimbing.rocks
PHONE	208-420-9624

TRANSACTION DETAILS

AMOUNT	\$400,000
DATE	5/11/16
DESCRIPTION	Equity

GENESIS FINANCIAL, INC.

COMPANY INFORMATION

Genesis Financial, Inc. engages in the purchasing and selling real estate receivable loans in the United States.



PRINCIPAL	John R Coghlan, CEO
CFO	John R Coghlan
YEAR FOUNDED	2002
ADDRESS	3773 West Fifth Street, Suite 301, Post Falls, ID 83854
WEBSITE	genesisfinance.com
PHONE	208-457-9442

TRANSACTION DETAILS

AMOUNT	\$250,000
DATE	9/13/16
DESCRIPTION	Common Stock

GENZ CORP.

COMPANY INFORMATION

GenZ develops and manufactures ground-based spray equipment.



PRINCIPAL	Grant Thompson, CEO
YEAR FOUNDED	2011
ADDRESS	2902 South Featherly Lane, Suite 200, Boise, ID 83709
WEBSITE	genztechnology.com
PHONE	208-860-8870

TRANSACTION DETAILS

AMOUNT	\$2,414,000
DATE	12/28/16
DESCRIPTION	Preferred Stock/ Common Stock

GROTE MOLEN, INC.

COMPANY INFORMATION

Grote Molen, Inc., together with its subsidiary BrownWick, LLC, manufactures and distributes electric and manual grain mills, and related accessories for home users and small natural foods restaurants.



PRINCIPAL	John B Hofman, CEO
ADDRESS	322 West Griffith Road, Pocatello, ID 83201
WEBSITE	thewondermill.com
PHONE	208-234-9352

TRANSACTION DETAILS

AMOUNT	\$500,000
DATE	9/14/16
DESCRIPTION	Common Stock/ Option/ Warrant

HAPPY FAMILY

COMPANY INFORMATION

Provider of organic foods.



PRINCIPAL	Shazi Visram, CEO
YEAR FOUNDED	2014
ADDRESS	3380 West Americana Terrace, Suite 370, Boise, ID 83706
WEBSITE	happyfamilybrands.com
PHONE	208-338-6534

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	10/20/16

HEADWATER CAPITAL, INC.

COMPANY INFORMATION

Headwater Capital, Inc. operates in the commercial real estate sector.

HEADWATER CAPITAL

PRINCIPAL	Robert Kantor, CEO
YEAR FOUNDED	2015
ADDRESS	460 Sun Valley Road, Suite F-2, Ketchum, ID 83340
PHONE	208-720-1666

TRANSACTION DETAILS

AMOUNT	\$1,800,000
DATE	3/10/16
DESCRIPTION	Common Stock/ Convertible Debt/ Option/ Warrant

IDAHO SCIENTIFIC LLC

COMPANY INFORMATION

The company provides commercial physical and biological research and development.



YEAR FOUNDED	2014
ADDRESS	199 North Capitol Blvd, Boise, ID 83702
WEBSITE	idahoscientific.com
PHONE	208-596-2248

TRANSACTION DETAILS

AMOUNT	\$99,194
DATE	2016

IDEAROOM, INC.

COMPANY INFORMATION

Operator of an online woodworking plan marketplace.



PRINCIPAL	Russ Whitney, CEO
YEAR FOUNDED	2012
ADDRESS	910 West Main Street, Suite 208, Boise, ID 83702
WEBSITE	idearoominc.com
PHONE	208-954-8570

OUTSIDE PROFESSIONALS

ADVISOR	Stoel Rives (Special Counsel to Company)
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TRANSACTION DETAILS

AMOUNT	\$585,000
DATE	2/2/16
DESCRIPTION	Preferred Stock

IMAGINEERING TECHNOLOGIES INC.

COMPANY INFORMATION

Imagineering Technologies Inc. is exploring advanced cancer treatment technologies.



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FINISHING TECHNOLOGIES
The Industry KnowledgeSource® for Metal Finishing Solutions

PRINCIPAL	Henry Makowitz, CEO
YEAR FOUNDED	2001
ADDRESS	11800 South Country Club Drive, Idaho Falls, ID 83404
PHONE	208-524-2719

TRANSACTION DETAILS

AMOUNT	\$14,000,000
DATE	7/25/16
DESCRIPTION	Common Stock

INERGY SOLAR

COMPANY INFORMATION

Provides devices for collecting and storing solar energy.



PRINCIPAL	Sean Luangrath
ADDRESS	620 Pheasant Ridge Drive, Pocatello, ID 83202
WEBSITE	inergysolar.com
PHONE	877-969-2432

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	2016

INOVUS SOLAR, INC.

COMPANY INFORMATION

Inovus Solar, Inc. designs, manufactures, and installs on-grid and off-grid solar outdoor lighting products in the United States, Australia, Brazil, and the United Arab Emirates.



PRINCIPAL	Clay Young, CEO
YEAR FOUNDED	2013
ADDRESS	3380 Americana Terrace, Suite 230, Boise, ID 83706
WEBSITE	inovussolar.com
PHONE	208-908-0627

TRANSACTION DETAILS

AMOUNT	\$1,150,000
DATE	4/21/16
DESCRIPTION	Common Stock

INTERNET TRUCKSTOP GROUP LLC

COMPANY INFORMATION

The Internet Truckstop, LLC provides access to database of load and truck availability on the Internet.



PRINCIPAL	Scott Moscrip, CEO
YEAR FOUNDED	1995
ADDRESS	4291 SW 2nd Avenue, New Plymouth, ID 83655
WEBSITE	truckstop.com
PHONE	208-278-5097

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	4/4/16

OUTSIDE PROFESSIONALS

LAW FIRM	Holland & Hart
OTHER ADVISOR	Signal Hill Capital Group LLC

ISAACS HYDROPERMUTATION TECHNOLOGY

COMPANY INFORMATION

Provides a plant storage air purifier.



PRINCIPAL	Blake Isaacs
ADDRESS	5028 Rainbow Ln, Chubbuck, ID 83202
WEBSITE	humigation.com
PHONE	1-800-656-2281

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	2016

KAIROSYS INC.

COMPANY INFORMATION

Provider of agricultural consulting and crop pollination systems.

ADDRESS | 16645 Plum Road, Caldwell, ID 83607
WEBSITE | kairosys.net
PHONE | 208-454-0086

TRANSACTION DETAILS

AMOUNT | \$99,363
DATE | 2016

KAIROSYS INC.

COMPANY INFORMATION

Provider of agricultural consulting and crop pollination systems.

ADDRESS | 16645 Plum Road, Caldwell, ID 83607
WEBSITE | kairosys.net
PHONE | 208-454-0086

TRANSACTION DETAILS

AMOUNT | \$98,124
DATE | 2016

LOST GROVE BREWING LLC

Lost Grove Brewing

PRINCIPAL | Jacob Black, CEO
YEAR FOUNDED | 2015
ADDRESS | 1026 La Pointe Street, Boise, ID 83706
PHONE | 208-297-6031

TRANSACTION DETAILS

AMOUNT | \$1,000,000
DATE | 2/24/16
DESCRIPTION | Equity

LUCKY IRISH SILVER, INC.

COMPANY INFORMATION

Lucky Irish Silver, Inc. explores lead and silver reserves.

PRINCIPAL	John P. Ryan, President
ADDRESS	254 West Hanley, Suite A, Coeur D'alene, ID 83815
PHONE	208-209-9868

TRANSACTION DETAILS

AMOUNT	\$600,000
DATE	9/8/16
DESCRIPTION	Common Stock

MAIDANA RESEARCH

COMPANY INFORMATION

Provides specialized consulting and engineering design services for small and medium size companies.

PRINCIPAL	Carlos Maidana
ADDRESS	850 South 4th Avenue, Array, Pocatello, ID 83201
WEBSITE	maidana-research.com
PHONE	208-904-0401



TRANSACTION DETAILS

AMOUNT	\$846,159
DATE	2016

MICRON TECHNOLOGY, INC.

COMPANY INFORMATION

Micron Technology, Inc. provides semiconductor systems worldwide.

PRINCIPAL	Dermot Mark Duncan, CEO
CFO	Ernie Maddock, CFO
YEAR FOUNDED	1978
ADDRESS	8000 South Federal Way, Boise, ID 83707
WEBSITE	micron.com
PHONE	208-368-4000



TRANSACTION DETAILS

AMOUNT	\$192,960,000
DATE	5/17/16
DESCRIPTION	Convertible Debt

MOTOTRAX, LLC

COMPANY INFORMATION

MotoTrax, LLC designs and manufactures snow bikes.



PRINCIPAL	Randy Gentry, President
YEAR FOUNDED	2015
ADDRESS	1220 South Mountain View Road, Unit B, Moscow, ID 83843
WEBSITE	moto-trax.com
PHONE	208-310-0818

TRANSACTION DETAILS

AMOUNT	\$500,000
DATE	7/13/16
DESCRIPTION	Common Stock

NANOSTEEL

COMPANY INFORMATION

Provider of nano-structured steel alloys for industrial applications.



CFO	Robert Marini (Vice President, Finance)
YEAR FOUNDED	2002
ADDRESS	2399 East 24th North, Idaho Falls, ID 83401
WEBSITE	nanosteelco.com
PHONE	208-552-5226

TRANSACTION DETAILS

AMOUNT	\$2,490,000
DATE	11/14/16

NATURAL INTELLIGENCE

COMPANY INFORMATION

Developing a natural processing unit.



PRINCIPAL	Paul Dlugosch
ADDRESS	800 West Main Street, Suite 1460, Boise 83702
WEBSITE	naturalsemi.com
PHONE	208-401-9335

TRANSACTION DETAILS

AMOUNT	\$275,000
DATE	2016

NEW JERSEY MINING CO.

COMPANY INFORMATION

New Jersey Mining Company explores for and develops gold, silver, and base metal resources in the United States.



PRINCIPAL | Delbert W. Steiner, CEO

YEAR FOUNDED | 1996

ADDRESS | 201 North 3rd Street, Coeur d'Alene, ID 83814
WEBSITE | newjerseymining.com
PHONE | 208-818-4355

TRANSACTION DETAILS

AMOUNT	\$794,750
DATE	6/24/16
DESCRIPTION	Convertible Debt

OUTSIDE PROFESSIONALS

LAW FIRM | GVC Capital LLC (Placement Agent)

NEW JERSEY MINING CO.

COMPANY INFORMATION

New Jersey Mining Company explores for and develops gold, silver, and base metal resources in the United States.



PRINCIPAL | Delbert W. Steiner, CEO

YEAR FOUNDED | 1996

ADDRESS | 201 North 3rd Street, Coeur d'Alene, ID 83814
WEBSITE | newjerseymining.com
PHONE | 208-818-4355

TRANSACTION DETAILS

AMOUNT	\$223,000
DATE	12/29/16
DESCRIPTION	Common Stock/ Warrants

OUTSIDE PROFESSIONALS

LAW FIRM | Paulson Investment Company, Inc. (Placement Agent)

ONEBRIDGE SOLUTIONS

COMPANY INFORMATION

Developer of cloud applications for pipeline management.



PRINCIPAL | Time Edward, President

ADDRESS | 1775 West State Street, #141, Boise, ID 83702
WEBSITE | onebridgesolutions.com
PHONE | 1-877-261-7045

TRANSACTION DETAILS

AMOUNT	\$25,000
DATE	2/2/16

OREZONE GOLD CORPORATION

COMPANY INFORMATION

Orezone Gold Corporation engages in the investigation, acquisition, exploration, development, and operation of gold projects in Burkina Faso, West Africa.



PRINCIPAL	Ronald N. Little Hons, CEO
CFO	Joseph McCoy
YEAR FOUNDED	2008
ADDRESS	290 Picton Avenue, Suite 201, Ottawa, ON K1Z8P8, Canada
WEBSITE	orezone.com
PHONE	613-241-3699

TRANSACTION DETAILS

AMOUNT	\$3,860,000
DATE	3/23/16
DESCRIPTION	Common Stock

PAGE VAULT INC.

COMPANY INFORMATION

Page Vault Inc. provides a software solution that allows legal professionals to capture Webpage content (social media, corporate Websites, and blog posts) in a way that is forensically defensible and legally admissible.



PRINCIPAL	Jeffrey Eschbach, CEO
CFO	Steve Nazaran
YEAR FOUNDED	2013
ADDRESS	321 North Clark Street, Suite 2550, Chicago, IL 60654
WEBSITE	page-vault.com
PHONE	312-561-4113

TRANSACTION DETAILS

AMOUNT	\$1,749,997
DATE	5/13/16
DESCRIPTION	Common Stock/ Options/Warrants

PCS EDVENTURES!.COM, INC.

COMPANY INFORMATION

PCS Edventures!.Com, Inc. is developing and seeking to market technology based educational programs.



PRINCIPAL	Todd R. Hackett, CEO
ADDRESS	345 Bobwhite Court, Suite 200, Boise, ID 83706
WEBSITE	dventures.com
PHONE	1-800-429-3110

TRANSACTION DETAILS

AMOUNT	\$500,000
DATE	7/18/16
DESCRIPTION	Common Stock

PCS EDVENTURES!.COM, INC.

COMPANY INFORMATION

PCS Edventures!.Com, Inc. is developing and seeking to market technology based educational programs.



PRINCIPAL | Todd R. Hackett, CEO

ADDRESS | 345 Bobwhite Court, Suite 200, Boise, ID 83706
WEBSITE | dventures.com
PHONE | 1-800-429-3110

TRANSACTION DETAILS

AMOUNT	\$330,000
DATE	9/28/16
DESCRIPTION	Common Stock

PCS EDVENTURES!.COM, INC.

COMPANY INFORMATION

PCS Edventures!.Com, Inc. is developing and seeking to market technology based educational programs.



PRINCIPAL | Todd R. Hackett, CEO

ADDRESS | 345 Bobwhite Court, Suite 200, Boise, ID 83706
WEBSITE | dventures.com
PHONE | 1-800-429-3110

TRANSACTION DETAILS

AMOUNT	\$250,000
DATE	12/13/16
DESCRIPTION	Common Stock

PRIMAL THERAPIES, INC.

COMPANY INFORMATION

Primal Therapies, Inc. develops consumable oral care products that promote healthy oral microbiome.

PRINCIPAL | Emily Stein, President

YEAR FOUNDED | 2012

ADDRESS | 9947 West Emerald Street, Boise, ID 83704
WEBSITE | plaque-ops.com
PHONE | 510-847-8132

TRANSACTION DETAILS

AMOUNT	\$1,077,022
DATE	10/14/16
DESCRIPTION	Common Stock

PROSKRIPTIVE LLC

COMPANY INFORMATION

Proskriptive LLC provides technology solutions for the healthcare industry.



PRINCIPAL | Michael Hollenbeck, CEO

YEAR FOUNDED | 2014

ADDRESS | 5321 West Emerald, Suite B, Boise, ID 83706
WEBSITE | proskriptive.com
PHONE | 503-294-9381

OUTSIDE PROFESSIONALS

LAW FIRM | Stoel Rives LLP
ADVISOR | Olsen and Company

TRANSACTION DETAILS

AMOUNT | \$465,000
DATE | 4/1/16

PROSPERITY ORGANIC FOODS, INC.

COMPANY INFORMATION

Prosperity Organic Foods, Inc. provides buttery spreads. It offers MELT, a butter alternative.



PRINCIPAL | Meg Carlson, CEO

CFO | Koret Hall

YEAR FOUNDED | 2011

ADDRESS | 113 North Creek Lane, Hailey, ID 83333
WEBSITE | meltbutteryspread.com
PHONE | 208-727-7107

TRANSACTION DETAILS

AMOUNT | \$4,477,107
DATE | 11/30/16
DESCRIPTION | Common Stock

QUEST AIRCRAFT COMPANY LLC

COMPANY INFORMATION

Quest Aircraft Company LLC engages in the design, manufacture, and marketing of aircraft for personal, commercial, amphibious, and specialty uses.



PRINCIPAL | Samuel D. Hill, CEO

CFO | Susan Jordan

YEAR FOUNDED | 2001

ADDRESS | 1200 Turbine Drive, Sandpoint, ID 83864
WEBSITE | questaircraft.com
PHONE | 208-263-1111

OUTSIDE PROFESSIONALS

LAW FIRM | O'Melveny & Myers LLP

TRANSACTION DETAILS

AMOUNT | \$10,000,000
DATE | 1/13/16
DESCRIPTION | Equity

QUEST FOR PERPETUAL BLISS LLC

COMPANY INFORMATION

Movie production company.



PRINCIPAL	Spencer Woodhouse, CEO
YEAR FOUNDED	2015
ADDRESS	841 Crestmont , Idaho Falls, ID 83402
WEBSITE	thequestforperpetualbliss.com
PHONE	208-270-9746

TRANSACTION DETAILS

AMOUNT	\$3,300,000
DATE	6/29/16
DESCRIPTION	Equity

REALTIME ADVENTURE DATA, INC.

COMPANY INFORMATION

Realtime Adventure Data, Inc. manufactures and sells collapsible probes that are used for snowpack analysis.

PRINCIPAL	Drew Eldred, CEO
YEAR FOUNDED	2014
ADDRESS	10612 Wildrose Court, Boise, ID 83713
WEBSITE	adventuredata.com
PHONE	208-297-6031

TRANSACTION DETAILS

AMOUNT	\$100,000
DATE	7/15/16
DESCRIPTION	Equity

RELEVENCITY, LLC

COMPANY INFORMATION

Developer of an event recommendation mobile application.



PRINCIPAL	Stacey M. Donohue, CEO
YEAR FOUNDED	2015
ADDRESS	2301 Kootenai Street, Boise, ID 83705
WEBSITE	relevencity.com
PHONE	435-260-8700

TRANSACTION DETAILS

AMOUNT	\$117,500
DATE	3/9/16
DESCRIPTION	Equity

REPLYPRO

COMPANY INFORMATION

ReplyPro helps increase company awareness about online reviews.



PRINCIPAL	Ryan T. Vasso, President and Director
YEAR FOUNDED	2014
ADDRESS	106 North 6th Street, Suite 221, Boise, ID 83702
PHONE	208-850-8394

TRANSACTION DETAILS

AMOUNT	\$418,856
DATE	2/8/16
DESCRIPTION	Common Stock

RESOURCE DATA

COMPANY INFORMATION

Provider of custom web development services.



PRINCIPAL	Chris Adam, Branch Manager
YEAR FOUNDED	2006
ADDRESS	1450 South Eagle Flight Way #150, Boise, ID 83709
WEBSITE	resdat.com
PHONE	208-424-2203

TRANSACTION DETAILS

AMOUNT	\$120,234
DATE	1/8/16

RETROLUX, INC.

COMPANY INFORMATION

Retrolux, Inc. provides a cloud-based lighting sales software solution.uters.



PRINCIPAL	Leif Elgethun, CEO
YEAR FOUNDED	2012
ADDRESS	1775 West State Street, Suite 228, Boise, ID 83702
WEBSITE	home.retrolux.com
PHONE	208-297-6031

TRANSACTION DETAILS

AMOUNT	\$500,000
DATE	5/6/16
DESCRIPTION	Equity

OUTSIDE PROFESSIONALS

LAW FIRM	Arkoosh Law (Special Counsel to Company)
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RM RESTAURANTS LLC

COMPANY INFORMATION

RM Restaurants LLC owns and operates restaurant.

PRINCIPAL	Richard W. Langston, Manager
CFO	
YEAR FOUNDED	2016
ADDRESS	316 East Water Pocket Lane, Boise, ID 83714
WEBSITE	
PHONE	208-867-7317

TRANSACTION DETAILS

AMOUNT	\$1,750,000
DATE	3/23/16
DESCRIPTION	Equity

SARAMA RESOURCES LIMITED

COMPANY INFORMATION

Sarama Resources Limited, an exploration stage company, is engaged in the exploration and development of gold deposits in west Africa.



PRINCIPAL	Andrew Robert Mune Dinning Beng, CEO
YEAR FOUNDED	2010
ADDRESS	245 Churchill Avenue, Suite 8, Subiaco, WA 6008 Australia
WEBSITE	samaresources.com
PHONE	61-8-9363-7600

TRANSACTION DETAILS

AMOUNT	\$1,810,000
DATE	6/8/16
DESCRIPTION	Common Stock/ Warrants

SEAQUEST HOLDINGS, LLC

COMPANY INFORMATION

SeaQuest Holdings, LLC was incorporated in 2015 and is based in Boise, Idaho.

PRINCIPAL	Vince Covino, CEO
YEAR FOUNDED	2015
ADDRESS	5173 North Brookmeadow Way, Boise, ID 83713
PHONE	208-440-9596

TRANSACTION DETAILS

AMOUNT	\$3,450,000
DATE	11/18/16
DESCRIPTION	Equity

SHAW MOUNTAIN TECHNOLOGY LLC

COMPANY INFORMATION

Producer of shape memory alloys, and develop various technologies within the fields of sensors, microfluidics, energy harvesters and actuators.



PRINCIPAL | Peter Mullner

ADDRESS | 891 West Gettysburg Street, Boise, ID 83706
WEBSITE | shawmountaintechnology.com

TRANSACTION DETAILS

AMOUNT | \$225,000
DATE | 2016

SODA SPRINGS HOTEL, LLC

COMPANY INFORMATION

Soda Springs Hotel, LLC operates in the hospitality industry. The company was incorporated in 2016 and is based in Soda Springs, Idaho.

YEAR FOUNDED | 2016

ADDRESS | 480 S 3rd East, Soda Springs, ID

PHONE | 920-955-3999

TRANSACTION DETAILS

AMOUNT | \$1,500,000
DATE | 8/23/16
DESCRIPTION | Equity

SOLAR ROADWAYS INC.

COMPANY INFORMATION

The company provides a modular system of solar panels that can be walked and driven upon.



PRINCIPAL | Scott Brusaw, CEO

YEAR FOUNDED | 2006

ADDRESS | 10561 Sagle Road, Sagle, ID 83860
WEBSITE | solarroadways.com

TRANSACTION DETAILS

AMOUNT | \$750,000
DATE | 2016

SPINE WAVE, INC.

COMPANY INFORMATION

Spine Wave, Inc. engages in developing and marketing medical devices for the treatment of spinal disorders.



PRINCIPAL CFO	Mark LoGuidice, CEO Terry Brennan
YEAR FOUNDED	2001
ADDRESS	Three Enterprise Drive, Suite 210, Shelton, CT 06484
WEBSITE	spinewave.com
PHONE	203-944-9494

TRANSACTION DETAILS

AMOUNT	\$11,100,000
DATE	5/13/16
DESCRIPTION	Convertible Debt

SPLASH WINES, INC.

COMPANY INFORMATION

Splash Wines, Inc. sells wine online in the United States.



PRINCIPAL	Robert M. Imeson, CEO
YEAR FOUNDED	2014
ADDRESS	1191 East Iron Eagle Drive, Eagle, ID 83616
WEBSITE	splashwines.com
PHONE	208-297-2253

TRANSACTION DETAILS

AMOUNT	\$1,000,000
DATE	7/13/16
DESCRIPTION	Convertible Debt/ Option/Warrants

STAR GOLD CORP.

COMPANY INFORMATION

Star Gold Corp., an exploration stage company, acquires, explores, and develops precious and base metal properties in Nevada.



PRINCIPAL CFO	David Segelov, President Kelly Stopher
ADDRESS	611 East Sherman Avenue, Coeur d'Alene, ID 83814
WEBSITE	stargoldcorp.com
PHONE	208-664-5066

TRANSACTION DETAILS

AMOUNT	\$700,000
DATE	10/10/16
DESCRIPTION	Common Stock/ Warrants

STUKENT

COMPANY INFORMATION

Developer of a cloud-based educational platform.



PRINCIPAL | Stu Draper, CEO

YEAR FOUNDED | 2013

ADDRESS | 376 Ivans Lane, Idaho Falls, ID 83401

WEBSITE | stukent.com

PHONE | 208-351-0510

TRANSACTION DETAILS

AMOUNT	\$250,905
DATE	4/28/16

TAMARACK AEROSPACE GROUP

COMPANY INFORMATION

Developer and provider of aerospace products and services.



PRINCIPAL | Nicholas R. Guida, President/CEO

YEAR FOUNDED | 2010

ADDRESS | 2021 Industrial Drive , Sandpoint, ID 83864

WEBSITE | tamarackaero.com

PHONE | 208-255-4400

TRANSACTION DETAILS

AMOUNT	\$4,000,000
DATE	5/13/16
DESCRIPTION	Convertible Debt/ Option/Warrants

TAMARACK AEROSPACE GROUP

COMPANY INFORMATION

Developer and provider of aerospace products and services.



PRINCIPAL | Nicholas R. Guida, President/CEO

YEAR FOUNDED | 2010

ADDRESS | 2021 Industrial Drive , Sandpoint, ID 83864

WEBSITE | tamarackaero.com

PHONE | 208-255-4400

TRANSACTION DETAILS

AMOUNT	\$3,010,000
DATE	10/18/16

TAMARACK AEROSPACE GROUP

COMPANY INFORMATION

Developer and provider of aerospace products and services.



PRINCIPAL	Nicholas R. Guida, President/CEO
YEAR FOUNDED	2010
ADDRESS	2021 Industrial Drive , Sandpoint, ID 83864
WEBSITE	tamarackaero.com
PHONE	208-255-4400

TRANSACTION DETAILS

AMOUNT	\$978,000
DATE	2/19/16

OUTSIDE PROFESSIONALS

ADVISOR	Boustead Securities (Advisor to Company)
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TAMARACK HOMEOWNERS ACQUISITION CO LLC

COMPANY INFORMATION

Tamarack Homeowners Acquisition Co LLC operates in the commercial real estate industry.

PRINCIPAL	Peter Lewis, CEO
YEAR FOUNDED	2016
ADDRESS	311 Village Drive, Tamarack, ID 83615
PHONE	805-452-1949

TRANSACTION DETAILS

AMOUNT	\$10,000,000
DATE	10/12/16
DESCRIPTION	Equity

THUNDER MOUNTAIN GOLD INC.

COMPANY INFORMATION

Thunder Mountain Gold, Inc., a junior gold and silver exploration company, acquires, explores, and develops mining properties in the United States.



PRINCIPAL	Eric T. Jones, CEO
CFO	Larry Thackery
YEAR FOUNDED	1935
ADDRESS	1770 West President Dr., Suite F, Boise, ID 83713
WEBSITE	thundermountaingold.com
PHONE	208-658-1037

TRANSACTION DETAILS

AMOUNT	\$350,000
DATE	1/22/16
DESCRIPTION	Common Stock

TIMBERLINE RESOURCES CORPORATION

COMPANY INFORMATION

Timberline Resources Corporation focuses on advancing district-scale gold exploration and development projects in Nevada.



**PRINCIPAL
CFO** | Kiran Pantankar, President and CEO
Randal L. Hardy

ADDRESS | 1100 East Lakeshore Drive, Suite 301, Coeur D'Alene, ID 83814
WEBSITE | timberline-resources.com
PHONE | 208-664-4859

TRANSACTION DETAILS

AMOUNT	\$500,000
DATE	5/11/16
DESCRIPTION	Common Stock/ Warrants

TOPO INSURANCE GROUP, LLC

COMPANY INFORMATION

Topo Insurance Group, LLC provides insurance brokerage services for clients.



PRINCIPAL | Cameron Patch, CEO

YEAR FOUNDED | 2015

ADDRESS | 147 North 2nd East #4, Rexburg, ID 83440
WEBSITE | topoinsurancegroup.com
PHONE | 208-656-0321

TRANSACTION DETAILS

AMOUNT	\$750,000
DATE	4/28/16
DESCRIPTION	Common Stock

TRANSILIO, INC.

COMPANY INFORMATION

Transilio, Inc. operates as an enterprise content delivery and analytics platform company.



PRINCIPAL | Lloyd Mahaffey, COO

YEAR FOUNDED | 2012

ADDRESS | 12592 West Explorer Drive, Suite 150, Boise, ID 83713
WEBSITE | smartstory.com
PHONE | 208-258-6100

TRANSACTION DETAILS

AMOUNT	\$4,850,000
DATE	4/25/16
DESCRIPTION	Preferred Stock

UQONTROL

COMPANY INFORMATION

The company develops a web-security device which can be plugged to computers to ensure data protection and internet security.



PRINCIPAL	Christopher Maus, CEO
YEAR FOUNDED	2012
ADDRESS	602 Sandpoint Avenue, Sandpoint, ID, 83864
WEBSITE	qkey.com
PHONE	208-610-2197

TRANSACTION DETAILS

AMOUNT	\$283,000
DATE	1/11/16

USDIGIBRANDS, INC.

COMPANY INFORMATION

USDigiBrands, Inc. provides cloud based photo management, storage, and sharing services.



PRINCIPAL	Mark A. Belden, President
YEAR FOUNDED	2016
ADDRESS	7362 South Shadowmoss Avenue, Boise, ID 83709
WEBSITE	usdigibrands.com
PHONE	208-340-9410

TRANSACTION DETAILS

AMOUNT	\$2,500,000
DATE	6/10/16
DESCRIPTION	Common Stock

VARSITY CONTRACTORS, INC.

COMPANY INFORMATION

Varsity Contractors, Inc., doing business as Varsity Facilities Services, Inc., operates as a commercial cleaning, building maintenance, and construction company.



PRINCIPAL	Eric Luke, CEO
CFO	Cathy Judge
YEAR FOUNDED	1957
ADDRESS	315 South 5th Avenue, Pocatello, ID 83201
WEBSITE	varsityfs.com
PHONE	208-232-8598

TRANSACTION DETAILS

AMOUNT	\$1,368,000
DATE	5/20/16
DESCRIPTION	Common Stock

VICTORIA GOLD CORP.

COMPANY INFORMATION

Victoria Gold Corp. operates as a gold exploration and development company in Canada and the United States.



PRINCIPAL | John Charles McConnell, CEO
CFO | Marty Rendall

ADDRESS | 80 Richard Street West, Suite 303, Toronto, ON, Canada
WEBSITE | vitgoldcorp.com
PHONE | 1-416-866-8800

TRANSACTION DETAILS

AMOUNT	\$24,000,000
DATE	4/19/16
DESCRIPTION	Common Stock/ Warrants

VIE ACTIVE, LLC

COMPANY INFORMATION

Active wear company for women.



PRINCIPAL | Noa Ries, CEO
CFO | Chief Executive Officer
YEAR FOUNDED | 2016

ADDRESS | 251 Northwood Way, Ketchum, ID
WEBSITE | usa.vieactivewear.com
PHONE | 3-104-300-421

TRANSACTION DETAILS

AMOUNT	\$2,142,329
DATE	10/7/16
DESCRIPTION	Equity

WANTHUB INC.

COMPANY INFORMATION

Wanthub Inc. owns and operates an eCommerce website that enables users to search and buy products online.



PRINCIPAL | David Phillip Gardner, CEO
YEAR FOUNDED | 2015

ADDRESS | 104 East Fairview Avenue, Suite 283, Meridian, ID 83642
WEBSITE | wanthub.com
PHONE | 844-926-8482

TRANSACTION DETAILS

AMOUNT	\$100,000
DATE	3/14/16
DESCRIPTION	Convertible Debt

WEST KIRKLAND MINING INC.

COMPANY INFORMATION

West Kirkland Mining Inc. engages in the acquisition, exploration, and development of gold projects in Nevada and Utah.



**PRINCIPAL
CFO** | R. Michael Jones
Frank R. Hallam

ADDRESS | 550 Burrard Street, Suite 368, Vancouver, BC V6C 2B5, Canada
WEBSITE | wkmining.com
PHONE | 604-685-8311

TRANSACTION DETAILS

AMOUNT	\$1,230,000
DATE	10/24/16
DESCRIPTION	Common Stock

WESTMOUNTAIN GOLD, INC.

COMPANY INFORMATION

WestMountain Gold, Inc., an exploration stage mining company, explores mineral properties, primarily gold in Alaska.



**PRINCIPAL
CFO** | Gregory Schifrin
James Creamer, Mark Scott
YEAR FOUNDED | 2007

ADDRESS | 120 East Lake Street, Suite 401, Sandpoint, ID 83864
WEBSITE | westmountaingold.com
PHONE | 208-265-1717

TRANSACTION DETAILS

AMOUNT	\$360,000
DATE	6/17/16
DESCRIPTION	Common Stock

WEVORCE

COMPANY INFORMATION

Wevorce Inc. operates as a divorce mediation company.



**PRINCIPAL
CFO** | Michelle Crosby, CEO
Josh Boyd
YEAR FOUNDED | 2012

ADDRESS | 1702 West Fairview Avenue, Boise, ID 83702
WEBSITE | wevorce.com
PHONE | 208-287-1644

TRANSACTION DETAILS

AMOUNT	\$4,000,000
DATE	1/11/16
DESCRIPTION	Equity

OUTSIDE PROFESSIONALS

LAW FIRM | Paul Morotta, The Corporate Law Group
OTHER ADVISOR | The Advisory Group

XCRAFT ENTERPRISES, LLC

COMPANY INFORMATION

xCraft Enterprises, LLC manufactures flying machines.



PRINCIPAL | J.D. Claridge, CEO

YEAR FOUNDED | 2014

ADDRESS | 313 East Sherman Avenue, Coeur d'Alene, ID 83814

WEBSITE | xcraft.io

PHONE | 208-665-1353

TRANSACTION DETAILS

AMOUNT	\$300,000
DATE	3/16/16
DESCRIPTION	Convertible Debt/ Option/Warrants

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MERGERS AND ACQUISITIONS

MERGERS & ACQUISITIONS

Albertsons Companies Inc.	\$106,170,000
Hecla Mining Company	\$34,270,000
Idaho Western, Inc.	\$11,500,000
Shaw Mountain at Cascadia, LLC.....	\$8,900,000
Human Energy Alliance Laboratories Corp	\$4,400,000
AspenCore LLC	\$4,200,000
Albertsons Companies Inc.	\$1,380,000
OneCloudCo	\$500,000
New Jersey Mining Co	\$390,000
W. R. Henderson Construction, Inc.	\$350,000
Albertsons Companies Inc.	\$250,000
PCS Edventures!.com, Inc	\$109,000
Catalyst LED's	\$50,000

AMOUNT NOT DISCLOSED

AGC AeroComposites, Albertsons Companies Inc, Albertsons Companies Inc, All About Insurance, Inc, Baseline, Inc, Bish's RV Inc, Blue Water Technologies, Bretz Capital Sports Sales, Building Energy, Inc, Clearwater Analytics, LLC, Clements Concrete Co, Coleman Real Estate Holdings LLC, Contractors Equipment Supply Co Inc, Cornerstone Healthcare, Inc, Cornerstone Healthcare, Inc, CTI Foods Holding Co., LLC, DMI Liquidation Corporation, EcoAnalysts, Inc, Emery Accounting, Grote Molen, Inc, Group One Real Estate, Harper's Homemade Bread, Harris Publishing, Inc, Idaho Asphalt Supply, Inc, Idaho Pacific Holdings, Inc, Impact Sales, Inc, Impact Sales, Inc, JEBCommerce, LLC, Jitasa, Inc, Joslyn & Morris Inc, Knitting Factory Entertainment Inc, Low's Ready Mix, Inc, Lucky Lawns L.L.C, Mindshare, Mineral Mountain Mining & Milling Co, MWI Veterinary Supply, Inc, Northwest Office Technologies, Inc, PakSense, Inc, Pebble Creek Ski Area, Pixel & Line, Power Testing And Energization, Inc, Pro Rentals & Sales, Inc, River City Hospice, Safelink Internet, LLC, The Grooming Network, TitleOne Corp, Track Utilities, Inc, US Ecology, US Ecology, Gemtek Pest Control

AGC AEROCOMPOSITES

COMPANY INFORMATION

AGC AeroComposites is engaged in the design and development parts and assemblies for military and commercial aerospace organizations.



PRINCIPAL	Rick Armstrong, CEO
CFO	Dan Harrington
YEAR FOUNDED	1980
ADDRESS	10413 Aero Drive, PO Box 370, Hayden, ID 83835
WEBSITE	agcaerocomposites.com
PHONE	208-772-0533

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	7/11/16
DESCRIPTION	North Coast Composites, Inc. and North Coast Tool and Mold Corp. was acquired by AGC AeroComposites

ALBERTSONS COMPANIES INC.

COMPANY INFORMATION

Operator of a food and drug retailer.



PRINCIPAL	Robert Miller, CEO
CFO	Robert Dimond
YEAR FOUNDED	1939
ADDRESS	250 Parkcenter Boulevard, PO Box 20, Boise, ID 83726
WEBSITE	albertsons.com
PHONE	208-395-6200

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	7/13/16
DESCRIPTION	Giant Food Stores, LLC was acquired by Albertsons Companies Inc.

ALBERTSONS COMPANIES INC.

COMPANY INFORMATION

Operator of a food and drug retailer.



PRINCIPAL	Robert Miller, CEO
CFO	Robert Dimond
YEAR FOUNDED	1939
ADDRESS	250 Parkcenter Boulevard, PO Box 20, Boise, ID 83726
WEBSITE	albertsons.com
PHONE	208-395-6200

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	7/13/16
DESCRIPTION	Koninklijke Ahold Delhaize N.V. (ENXTAM:AD) was acquired by Albertsons Companies Inc.

ALBERTSONS COMPANIES INC.

COMPANY INFORMATION

Operator of a food and drug retailer.



PRINCIPAL	Robert Miller, CEO
CFO	Robert Dimond
YEAR FOUNDED	1939
ADDRESS	250 Parkcenter Boulevard, PO Box 20, Boise, ID 83726
WEBSITE	albertsons.com
PHONE	208-395-6200

OUTSIDE PROFESSIONALS

LAW FIRM	Schulte Roth & Zabel LLP, Akerman LLP, Stroock & Stroock & Lavan LLP, Young Conaway Stargatt & Taylor, LLP
OTHER ADVISOR	Sagent Advisors, LLC

TRANSACTION DETAILS

AMOUNT	\$106,170,000
DATE	3/11/16
DESCRIPTION	Haggen, Inc.; Haggen Operations Holdings, LLC; Haggen Opco North LLC was acquired by Albertsons, LLC

ALBERTSONS COMPANIES INC.

COMPANY INFORMATION

Operator of a food and drug retailer.



PRINCIPAL	Robert Miller, CEO
CFO	Robert Dimond
YEAR FOUNDED	1939
ADDRESS	250 Parkcenter Boulevard, PO Box 20, Boise, ID 83726
WEBSITE	albertsons.com
PHONE	208-395-6200

OUTSIDE PROFESSIONALS

LAW FIRM	Akerman LLP, Stroock & Stroock & Lavan LLP, Young Conaway Stargatt & Taylor, LLP
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TRANSACTION DETAILS

AMOUNT	\$1,380,000
DATE	1/20/16
DESCRIPTION	Haggen Opco North LLC was acquired by Albertsons, LLC

ALBERTSONS COMPANIES INC.

COMPANY INFORMATION

Operator of a food and drug retailer.



PRINCIPAL	Robert Miller, CEO
CFO	Robert Dimond
YEAR FOUNDED	1939
ADDRESS	250 Parkcenter Boulevard, PO Box 20, Boise, ID 83726
WEBSITE	albertsons.com
PHONE	208-395-6200

OUTSIDE PROFESSIONALS

OTHER ADVISOR	Akerman LLP (Legal Advisor); Sagent Advisors, LLC (Financial Advisor)
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TRANSACTION DETAILS

AMOUNT	\$250,000
DATE	4/6/16
DESCRIPTION	Haggen, Inc. was acquired by Albertsons Companies Inc.

ALL ABOUT INSURANCE, INC.

COMPANY INFORMATION

All About Insurance, Inc. is an insurance agency that provides insurance solutions to customers in Idaho.



YEAR FOUNDED	2010
ADDRESS	2922 E Cleveland Blvd, Suite 800, Caldwell, ID 83605
WEBSITE	allaboutinsuranceinc.com
PHONE	208-287-5349

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	12/9/16
DESCRIPTION	All About Insurance, Inc. was acquired by J.G. Elliott Company

ASPENCORE LLC

COMPANY INFORMATION

AspenCore LLC develops online tools for engineers that alleviate professional pain-points.



ASPENCORE

ADDRESS	950 West Bannock, Suite 450, Boise, ID 83702
WEBSITE	aspencore.com
PHONE	208-639-6464

TRANSACTION DETAILS

AMOUNT	\$4,200,000
DATE	3/22/16
DESCRIPTION	elektroda.pl was acquired by AspenCore LLC

BASELINE, INC.

COMPANY INFORMATION

Baseline, Inc. provides irrigation control solutions for agriculture, commercial, and residential applications.



PRINCIPAL	Joe Wallace, CEO
YEAR FOUNDED	1998
ADDRESS	10259 West Emerald Street, Suite 160, Boise, ID 83704
WEBSITE	baselinesystems.com
PHONE	208-323-1634

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	6/8/16
DESCRIPTION	Baseline, Inc. was acquired by HydroPoint Data Systems, Inc.

BISH'S RV INC.

COMPANY INFORMATION

Bish's RV Inc. owns and operates recreational vehicles dealerships in Idaho Falls, Nampa, Pocatello, and Twin Falls, Idaho.



PRINCIPAL	Troy Jenkins, President
YEAR FOUNDED	1992
ADDRESS	1608 Industrial Road, Nampa, ID 83687
WEBSITE	bishs.com
PHONE	208-888-1111

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	2/25/16
DESCRIPTION	Brockman's RV Sales, Inc. was acquired by Bish's RV Inc.

BLUE WATER TECHNOLOGIES

COMPANY INFORMATION

Provider of water treatment technologies.



BLUEWATER

PRINCIPAL	Arthur Brown, CEO
YEAR FOUNDED	2003
ADDRESS	10450 North Airport Drive, Hayden, ID 83835
WEBSITE	bluewater-technologies.com
PHONE	208-209-0391

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	9/6/16
DESCRIPTION	Blue Water Technologies was acquired by Nexom Inc.

BRETZ CAPITAL SPORTS SALES

COMPANY INFORMATION

Bretz Capital Sports Sales, a boat dealership company, sells used and new boats.



YEAR FOUNDED	1969
ADDRESS	9900 Fairview Avenue, Boise, ID 83704
WEBSITE	capitalsportssales.com
PHONE	208-323-1500

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	8/1/16
DESCRIPTION	Bretz Capital Sports Sales was acquired by Bretz RV & Marine, Inc.

BUILDING ENERGY, INC

COMPANY INFORMATION

Building Energy, Inc., an energy conservation company, engages in auditing and retro-fitting commercial, industrial, and residential buildings.



PRINCIPAL	Ingo Stroup, President
YEAR FOUNDED	2003
ADDRESS	2596 Stokesberry Place, Suite 145, Meridian, ID 83646
WEBSITE	buildenergy.net
PHONE	208-631-2629

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	4/27/16
DESCRIPTION	Building Energy, Inc. was acquired by RJCP Equity S/A

CATALYST LED'S

COMPANY INFORMATION

Provider of LED lighting systems.



PRINCIPAL CFO	
YEAR FOUNDED	2011
ADDRESS	737 Military Drive, Coeur d'Alene, ID 83814
WEBSITE	catalystleds.com
PHONE	480-789-3773

TRANSACTION DETAILS

AMOUNT	\$50,000
DATE	5/5/16
DESCRIPTION	Catalyst LED's was acquired by Illumination America

CLEARWATER ANALYTICS, LLC

COMPANY INFORMATION

Clearwater Analytics, LLC provides Web-based investment portfolio accounting, reporting, and reconciliation solutions for insurance, technology, and consumer sectors.



PRINCIPAL CFO	David Robert Boren, CEO Douglas K. Bates
YEAR FOUNDED	2003
ADDRESS	777 West Main Street, Suite 900, Boise, ID 83702
WEBSITE	clearwater-analytics.com
PHONE	208-918-2400

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	8/26/16
DESCRIPTION	Clearwater Analytics, LLC was acquired by Welsh, Carson, Anderson & Stowe

CLEMENTS CONCRETE CO

COMPANY INFORMATION

Clements Concrete Co. manufactures portland cement concrete.



YEAR FOUNDED	1946
ADDRESS	501 East 41st Street, Garden City, ID 83714
WEBSITE	capaving.com
PHONE	208-343-6965

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	8/23/16
DESCRIPTION	C & A Paving Co., Inc. was acquired by Clements Concrete Co

COLEMAN REAL ESTATE HOLDINGS LLC

COMPANY INFORMATION

Coleman Real Estate Holdings LLC builds single-family homes and communities in California, Nevada, and Idaho.



YEAR FOUNDED	1972
ADDRESS	1025 South Bridgeway Place, Eagle, ID 83616
WEBSITE	mycolemanhome.com
PHONE	208-424-0020

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	11/7/16
DESCRIPTION	Coleman Real Estate Holdings LLC was acquired by Toll Brothers, Inc. (NYSE:TOL)

OUTSIDE PROFESSIONALS

LAW FIRM	Zelman Partners LLC (Financial Advisor)
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CONTRACTORS EQUIPMENT SUPPLY CO INC

COMPANY INFORMATION

Contractors Equipment Supply Co Inc. distributes new and used construction equipment in Idaho, Northern Nevada, and Eastern Oregon.



PRINCIPAL	Mark Canfield, President
CFO	Shelly Munger, Controller
YEAR FOUNDED	1959
ADDRESS	2000 East Overland Road, Meridian, ID 83642
WEBSITE	cescoequip.com
PHONE	208-888-3337

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	4/1/16
DESCRIPTION	Contractors Equipment Supply Co Inc was acquired by Bragg Companies, Inc.

OUTSIDE PROFESSIONALS

LAW FIRM	Arnold & Porter LLP (Legal Advisor)
ACCOUNTING FIRM	Hill, Farrer & Burrill LLP (Legal Advisor)

CORNERSTONE HEALTHCARE, INC.

COMPANY INFORMATION

Cornerstone Healthcare, Inc. provides home health and hospice services from agencies in Idaho, Washington, Oregon, California, Arizona, Utah, Colorado, Iowa, and Texas.



PRINCIPAL	Daniel H. Walker, CEO
YEAR FOUNDED	2009
ADDRESS	63 West Willowbrook Drive, Meridian, ID 83646
PHONE	208-888-7877

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	5/9/16
DESCRIPTION	Gateway Hospice was acquired by Cornerstone Healthcare, Inc.

CORNERSTONE HEALTHCARE, INC.

COMPANY INFORMATION

Cornerstone Healthcare, Inc. provides home health and hospice services from agencies in Idaho, Washington, Oregon, California, Arizona, Utah, Colorado, Iowa, and Texas.



PRINCIPAL	Daniel H. Walker, CEO
YEAR FOUNDED	2009
ADDRESS	63 West Willowbrook Drive, Meridian, ID 83646
PHONE	208-888-7877

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	11/18/16
DESCRIPTION	River City Hospice LLC was acquired by Cornerstone Healthcare, Inc.

CTI FOODS HOLDING CO., LLC

COMPANY INFORMATION

CTI Foods Holding Co., LLC produces custom food solutions to the foodservice industry.



PRINCIPAL	Sam B. Rovit, CEO
YEAR FOUNDED	2003
ADDRESS	22303 Highway 95, Wilder, ID 83676
WEBSITE	ctifoods.com
PHONE	208-482-7844

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	2/15/16
DESCRIPTION	Liguria Foods, Inc. was acquired by CTI Foods Holding Co., LLC

OUTSIDE PROFESSIONALS

OTHER ADVISOR	BlackArch Partners LP
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DMI LIQUIDATION CORPORATION

COMPANY INFORMATION

DMI Liquidation Corporation manufactures coffee roasting equipment.

YEAR FOUNDED	1993
ADDRESS	24 Emerald Industrial Park Road, Ponderay, ID 83852
WEBSITE	diedrichroasters.com
PHONE	208-263-1276

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	5/5/16
DESCRIPTION	Diedrich Manufacturing, Inc. was acquired by Lighthouse Ventures LLC; City Capital Ventures, LLC

ECOANALYSTS, INC.

COMPANY INFORMATION

EcoAnalysts, Inc. provides freshwater, estuarine, and marine taxonomy services.



YEAR FOUNDED	1992
ADDRESS	1420 South Blaine Street, Suite 14, Moscow, ID 83843
WEBSITE	ecoanalysts.com
PHONE	208-882-2588

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	8/1/16
DESCRIPTION	Ecological Specialists, Inc. was acquired by EcoAnalysts, Inc.

EMERY ACCOUNTING

COMPANY INFORMATION

Provider of accounting services.



YEAR FOUNDED	2005
ADDRESS	5809 US Highway 2, Suite 101, Priest River, ID 83856
WEBSITE	emeryaccounting.com
PHONE	208-448-1000

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	1/6/16
DESCRIPTION	Emery Accounting was acquired by Complete Financial Solutions (Allen Ringer)

GEMTEK PEST CONTROL

COMPANY INFORMATION

Gemtek operates in the pest control service industry.



PRINCIPAL	Joel Flake
YEAR FOUNDED	2005
ADDRESS	3724 North Plantation River Drive #101, Boise, ID 83703
WEBSITE	gemtekpestcontrol.com
PHONE	208-780-6509

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	6/1/16
DESCRIPTION	Gemtek Pest Control was acquired by Rentokil

GROTE MOLEN, INC.

COMPANY INFORMATION

Grote Molen, Inc., together with its subsidiary BrownWick, LLC, manufactures and distributes electric and manual grain mills, and related accessories for home users and small natural foods restaurants.



PRINCIPAL	John B Hofman, CEO
ADDRESS	322 West Griffith Road, Pocatello, ID 83201
WEBSITE	thewondermill.com
PHONE	208-234-9352

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	9/7/16
DESCRIPTION	Grote Molen, Inc. was acquired by BlackRidge Technology Holdings, Inc.

OUTSIDE PROFESSIONALS

LAW FIRM	Mark N Schneider Professional Corp (Legal Advisor)
ACCOUNTING FIRM	Jay Wright Attorney (Legal Advisor)

GROUP ONE REAL ESTATE

COMPANY INFORMATION

The company offers buying, selling and rental of house and commercial properties, property investment, home, community and property search and related services in Idaho, United States.



PRINCIPAL	Brad Barker and KaLinn Dishion
YEAR FOUNDED	1982
ADDRESS	913 West River Street, Suite 300, Boise, ID 83702
WEBSITE	grouponone.com
PHONE	208-287-5000

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	3/15/16
DESCRIPTION	Group One Real Estate was acquired by Gibson Sotheby's International Realty

HARPER'S HOMEMADE BREAD

COMPANY INFORMATION

Harper's Homemade Bread produces baked food products.



PRINCIPAL	Jeff Harper, Founder
YEAR FOUNDED	2001
ADDRESS	1105 South 2nd Avenue, Pocatello, ID 83201
WEBSITE	harpershomemade.com
PHONE	208-478-1259

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	9/24/16
DESCRIPTION	Harper's Homemade Bread was acquired by Driscoll Management Corporation

HARRIS PUBLISHING, INC.

COMPANY INFORMATION

Harris Publishing, Inc. publishes magazines. It offers publications in the areas of boating, golf, trucks, lifestyle, snowmobiling, and industry.



YEAR FOUNDED	1977
ADDRESS	360 B Street, Idaho Falls, ID 83402
WEBSITE	harrispublishing.com
PHONE	208-524-7000

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	10/3/16
DESCRIPTION	Chicago Boating Publications Inc. was acquired by Harris Publishing, Inc.

HECLA MINING COMPANY

COMPANY INFORMATION

Hecla Mining Company, together with its subsidiaries, discovers, acquires, develops, produces, and markets precious and base metal deposits worldwide.



PRINCIPAL	Phillips S. Baker, CEO
ADDRESS	6500 North Mineral Drive, Suite 200, Coeur d'Alene, ID 83815
WEBSITE	hecla-mining.com
PHONE	208-769-4100

OUTSIDE PROFESSIONALS

LAW FIRM	Morrow & Co., LLC (Transfer Agent/Registrar); Davis Graham & Stubbs LLP (Legal Advisor); Canaccord Genuity Corp. (Financial Advisor)
ACCOUNTING FIRM	K&L Gates LLP (Legal Advisor)

TRANSACTION DETAILS

AMOUNT	\$34,270,000
DATE	5/24/16
DESCRIPTION	Mines Management, Inc. was acquired by Hecla Mining Company (NYSE:HL)

HUMAN ENERGY ALLIANCE LABORATORIES CORP.

COMPANY INFORMATION

Human Energy Alliance Laboratories Corp. distributes and installs solar and wind energy products.



YEAR FOUNDED	2014
ADDRESS	319 Taylor Avenue, Moscow, ID 83843
WEBSITE	healenergytech.com
PHONE	208-503-0172

TRANSACTION DETAILS

AMOUNT	\$4,400,000
DATE	11/28/16
DESCRIPTION	Human Energy Alliance Laboratories Corp. was acquired by MJP International Ltd. (OTCPK:MJPI)

IDAHO ASPHALT SUPPLY, INC.

COMPANY INFORMATION

Idaho Asphalt Supply, Inc. supplies asphalt cements, emulsions, cutbacks, and polymer modified asphalts.



PRINCIPAL	Chris Blake, President
YEAR FOUNDED	1976
ADDRESS	2535 North 15th East, Idaho Falls, ID 83401
WEBSITE	idahoasphalt.com
PHONE	208-524-5871

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	1/12/16
DESCRIPTION	Western Emulsions Inc. was acquired by Idaho Asphalt Supply, Inc.

IDAHO PACIFIC HOLDINGS, INC.

COMPANY INFORMATION

Idaho Pacific Holdings, Inc. manufactures dehydrated potato products for use as ingredients in the industrial food, baking industry, and foodservice industry.



PRINCIPAL	Wally Browning, CEO
YEAR FOUNDED	1987
ADDRESS	4723 East 100 North, Ririe, ID 83442
PHONE	208-538-6971

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	7/6/16
DESCRIPTION	Idaho Pacific Holdings, Inc. was acquired by Arlon Capital Partners

OUTSIDE PROFESSIONALS

LAW FIRM	Harris Williams & Co. Ltd. (Financial Advisor)
ACCOUNTING FIRM	Fasken Martineau DuMoulin LLP (Legal Advisor)
OTHER ADVISOR	Davies Ward Phillips & Vineberg LLP (Legal Advisor)

IDAHO WESTERN, INC.

COMPANY INFORMATION

Idaho Western, Inc. distributes and sells building products.



Universal Forest Products

YEAR FOUNDED	1978
ADDRESS	6200 East Hunt Avenue, Nampa, ID 83687
WEBSITE	idahowestern.com
PHONE	208-465-7800

TRANSACTION DETAILS

AMOUNT	\$11,500,000
DATE	6/21/16
DESCRIPTION	Idaho Western, Inc. was acquired by Universal Forest Products, Inc.

IMPACT SALES, INC.

COMPANY INFORMATION

Impact Sales, Inc. provides representation services for consumer goods at retail outlets.



Impact Sales, Inc.
"We Help Our Customers Grow"

PRINCIPAL	Carl Pennington Jr., CEO
CFO	Todd Weible
YEAR FOUNDED	1994
ADDRESS	915 West Jefferson Street, Boise, ID 83702
WEBSITE	isi-sales.com
PHONE	208-343-5800

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	5/5/16
DESCRIPTION	New Connections Marketing Group, Inc. was acquired by Impact Sales, Inc.

IMPACT SALES, INC.

COMPANY INFORMATION

Impact Sales, Inc. provides representation services for consumer goods at retail outlets.



Impact Sales, Inc.
"We Help Our Customers Grow"

PRINCIPAL	Carl Pennington Jr., CEO
CFO	Todd Weible
YEAR FOUNDED	1994
ADDRESS	915 West Jefferson Street, Boise, ID 83702
WEBSITE	isi-sales.com
PHONE	208-343-5800

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	5/3/16
DESCRIPTION	Impact Sales, Inc. was acquired by CI Capital Partners LLC

OUTSIDE PROFESSIONALS

LAW FIRM	Paul, Weiss, Rifkind, Wharton & Garrison LLP
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JEBCommerce, LLC

COMPANY INFORMATION

JEBCommerce, LLC provides affiliate program management services worldwide.



YEAR FOUNDED	2004
ADDRESS	610 West Hubbard Street, Suite 125, Coeur d'Alene, ID 83814
WEBSITE	jebcommerce.com
PHONE	800-208-6215

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	1/8/16
DESCRIPTION	Sixth Man Marketing, LLC was acquired by JEBCommerce, LLC

JITASA, INC.

COMPANY INFORMATION

Jitasa offers non-profit accounting services.



PRINCIPAL CFO	Jeff Russell, CEO Mary Soper
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ADDRESS	1750 West Front Street, Suite 200, Boise, ID 83702
WEBSITE	jitasa.is
PHONE	877-354-4775

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	5/11/16
DESCRIPTION	K12 Enterprise and AVF Consulting was acquired by Jitasa, Inc.

JOSLYN & MORRIS INC.

COMPANY INFORMATION

Provider of commercial printing and lithographic services.

YEAR FOUNDED	1984
ADDRESS	1647 South Federal Way, Boise, ID 83705
WEBSITE	joslynmorris.com
PHONE	208-342-4594

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	3/28/16
DESCRIPTION	Joslyn & Morris Inc. was acquired by Treasure Valley Litho

KNITTING FACTORY ENTERTAINMENT INC.

COMPANY INFORMATION

Knitting Factory Entertainment Inc. operates in venue ownership and management, festivals and events, live music, touring, artist management, recorded music production and distribution, and other businesses in the United States.



YEAR FOUNDED	1987
ADDRESS	416 South 9th Street, Boise, ID 83702
WEBSITE	knittingfactory.com
PHONE	208-367-1212

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	9/15/16
DESCRIPTION	Spaceland Presents was acquired by Knitting Factory Entertainment Inc.

LOW'S READY MIX, INC.

COMPANY INFORMATION

Low's Ready Mix, Inc. provides concrete, grouts and flowable fills, sand, gravel and concrete products.



YEAR FOUNDED	1979
ADDRESS	10340 Highway 20/26, Caldwell, ID 83605
WEBSITE	lowsreadymix.com
PHONE	208-795-5983

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	10/3/16
DESCRIPTION	Low's Ready Mix, Inc. was acquired by Clements Concrete Co

LUCKY LAWNS L.L.C.

COMPANY INFORMATION

Lucky Lawns L.L.C. provides lawn, tree, and shrub care services.



ADDRESS	575 East Bower Street, Meridian, ID 83642
WEBSITE	luckylawn care.com
PHONE	208-322-7777

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	9/20/16
DESCRIPTION	Lucky Lawns L.L.C. was acquired by Senske Lawn & Tree Care, Inc.

COMPANY INFORMATION

Developer of web platforms and mobile applications. The company creates applications that directly enhance the relationship between brands and their audiences.



PRINCIPAL	Ken Holsinger, CEO
YEAR FOUNDED	2011
ADDRESS	645 East State Street, Suite 200, Eagle, ID 83616
WEBSITE	klowd.com
PHONE	208-870-0331

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	1/12/16
DESCRIPTION	Mindshare was acquired by Freeman Digital Ventures

MINERAL MOUNTAIN MINING & MILLING CO.

COMPANY INFORMATION

Mineral Mountain is an exploration silver and copper company.



PRINCIPAL	Delaine Hess Gruber, President
ADDRESS	410 Sherman Ave, Suite 203, Coeur D'alene, ID 83814
PHONE	208-664-3544

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	5/25/16
DESCRIPTION	Iditarod Gold Project in Southwest Alaska was acquired by Mineral Mountain Mining & Milling Co.

MWI VETERINARY SUPPLY, INC.

COMPANY INFORMATION

MWI Veterinary Supply, Inc., together with its subsidiaries, distributes animal health products to veterinarians in the United States and the United Kingdom.



PRINCIPAL	James F. Cleary Jr., President
CFO	Mary Patricia B. Thompson
YEAR FOUNDED	1976
ADDRESS	3041 West Pasadena Drive, Boise, ID 83705
WEBSITE	mwivet.com
PHONE	208-955-8930

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	2/16/16
DESCRIPTION	St. Francis Limited was acquired by MWI Veterinary Supply, Inc.

NEW JERSEY MINING CO.

COMPANY INFORMATION

New Jersey Mining Company explores for and develops gold, silver, and base metal resources in the United States.



PRINCIPAL	Delbert W. Steiner, CEO
YEAR FOUNDED	1996
ADDRESS	201 North 3rd Street, Coeur d'Alene, ID 83814
WEBSITE	newjerseymining.com
PHONE	208-818-4355

TRANSACTION DETAILS

AMOUNT	\$390,000
DATE	1/26/16
DESCRIPTION	Butte Highlands Joint Venture LLC was acquired by New Jersey Mining Co.

NORTHWEST OFFICE TECHNOLOGIES, INC.

COMPANY INFORMATION

Northwest Office Technologies, Inc. sells and services office equipment and technology systems to customers in Eastern Washington and Northern Idaho.



YEAR FOUNDED	2004
ADDRESS	6820 East Seltive Way, Suite B, Post Falls, ID 83854
WEBSITE	nwotech.com
PHONE	208-769-7572

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	4/27/16
DESCRIPTION	Northwest Office Technologies, Inc. was acquired by Pacific Office Automation Inc.

ONECLOUDCO

COMPANY INFORMATION

Developer of financial and fundraising software.

PRINCIPAL	Brandon Taylor, President
CFO	
YEAR FOUNDED	2014
ADDRESS	1775 West State Street, #141, Boise, ID 83702
WEBSITE	onenfp.com
PHONE	877-261-7045

TRANSACTION DETAILS

AMOUNT	\$500,000
DATE	2/23/16
DESCRIPTION	OneCloudCo was acquired by Tangicloud Solutions

PAKSENSE, INC.

COMPANY INFORMATION

Developer and designer of sensing products to monitor perishable goods during distribution and storage.



PRINCIPAL	David Ouster, CEO
YEAR FOUNDED	2004
ADDRESS	9939 West Emerald, Boise, ID 83704
WEBSITE	paksense.com
PHONE	208-489-9010

OUTSIDE PROFESSIONALS

OTHER ADVISOR	Sikich (Advisor to Company, Kurt Estes)
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TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	8/30/16
DESCRIPTION	PakSense, Inc. was acquired by Emerson Electric

PCS EDVENTURES!.COM, INC.

COMPANY INFORMATION

PCS Edventures!.Com, Inc. is developing and seeking to market technology based educational programs.



PRINCIPAL	Todd R. Hackett, CEO
ADDRESS	345 Bobwhite Court, Suite 200, Boise, ID 83706
WEBSITE	dventures.com
PHONE	1-800-429-3110

TRANSACTION DETAILS

AMOUNT	\$109,000
DATE	2/18/16
DESCRIPTION	Thrust-UAV LLC was acquired by PCS Edventures!.com, Inc.

PEBBLE CREEK SKI AREA

COMPANY INFORMATION

Pebble Creek Ski Area operates as a ski facility.



YEAR FOUNDED	1983
ADDRESS	3340 East Green Canyon Road, Inkom, ID 83245
WEBSITE	pebblecreekskiarea.com
PHONE	208-775-4452

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	10/1/16
DESCRIPTION	Pebble Creek Ski Area was acquired by Shay Butler and Colette

PIXEL & LINE

COMPANY INFORMATION

The company provides web-based services for project management including time tracking, financial administration, controlling and managing work-break-down-structures for enterprise, scientific research and the public sector.



PIXEL & LINE

PRINCIPAL	Dom Ramirez
ADDRESS	2404 West Bank Drive, 2nd Floor, Boise, ID 83705
WEBSITE	pixelandline.com
PHONE	208-209-2448

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	5/25/16
DESCRIPTION	Pixel & Line was acquired by Vynyl

POWER TESTING AND ENERGIZATION, INC

COMPANY INFORMATION

Power Testing And Energization, Inc line of business includes the repair of miscellaneous electrical and electronic equipment.



YEAR FOUNDED	2005
ADDRESS	3940 Glenbrook Drive, Hailey, ID 83333
WEBSITE	g2et.com
PHONE	208-788-3456

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	9/19/16
DESCRIPTION	G2 Electrical Testing & Consulting LLC was acquired by Power Testing And Energization, Inc

PRO RENTALS & SALES, INC.

COMPANY INFORMATION

Pro Rentals & Sales, Inc. rents hand tools and lawn equipment.



YEAR FOUNDED	1998
ADDRESS	125 North Woodruff Avenue, Idaho Falls, ID 83401
WEBSITE	-
PHONE	208-529-5570

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	6/1/16
DESCRIPTION	Pro Rentals & Sales, Inc. was acquired by Rental Equipment Investment Corp.

RIVER CITY HOSPICE

COMPANY INFORMATION

The company engages in offering service related to elder care, disable care and hospice care .



ADDRESS	3726 East Mullan Avenue, Post Falls, ID 83854
WEBSITE	rivercityhospicecare.com
PHONE	208-777-2489

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	11/18/16
DESCRIPTION	River City Hospice was acquired by The Ensign Group

SAFELINK INTERNET, LLC

COMPANY INFORMATION

Safelink Internet, LLC provides wireless Internet solutions for residential and commercial customers.



YEAR FOUNDED	1998
ADDRESS	906 South Oneida Street, Suite 8, Rupert, ID 83350
WEBSITE	safelinkinternet.com
PHONE	208-677-8000

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	1/8/16
DESCRIPTION	Grizzly Internet, Inc. was acquired by Safelink Internet, LLC

SHAW MOUNTAIN AT CASCADIA, LLC

COMPANY INFORMATION

Shaw Mountain at Cascadia, LLC owns and operates a skilled nursing facility.



YEAR FOUNDED	2015
ADDRESS	909 East Reserve Street, Boise, ID 83712
PHONE	208-343-7717

TRANSACTION DETAILS

AMOUNT	\$8,900,000
DATE	5/3/16
DESCRIPTION	Shaw Mountain at Cascadia, LLC was acquired by CareTrust REIT, Inc.

THE GROOMING NETWORK

COMPANY INFORMATION

The Grooming Network provides branding, marketing, and eCommerce solutions.

The Grooming Network

Branding, Marketing and eCommerce Solutions for Luxury Grooming

ADDRESS | Sandpoint, ID
WEBSITE | thegroomingnetwork.com

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	8/5/16
DESCRIPTION	ClassicShaving.com was acquired by The Grooming Network

TITLEONE CORP.

COMPANY INFORMATION

TitleOne Corp. provides title and escrow services.



PRINCIPAL | Mark Tidd, President
CFO | Doug Brigham, President of Finance
YEAR FOUNDED | 2000
ADDRESS | 1101 West River Street, Suite 201, Boise, ID 83702
WEBSITE | titleonecorp.com
PHONE | 208-424-8511

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	9/9/16
DESCRIPTION	TitleOne Corp. was acquired by Title Resource Group, LLC

TRACK UTILITIES, INC.

COMPANY INFORMATION

Track Utilities, Inc. operates as a utility installation company that provides preparation, installation, and testing services.



PRINCIPAL | James Baumgardner, CEO
CFO | Michael Shalz (Chief Financial Officer)
YEAR FOUNDED | 2003
ADDRESS | 441 West Corporate Drive, Meridian, ID 83642
WEBSITE | trackutilitiesinc.com
PHONE | 208-362-1780

TRANSACTION DETAILS

AMOUNT	Not Disclosed
DATE	4/26/16
DESCRIPTION	Sitewise Corporation was acquired by Track Utilities, Inc.

OUTSIDE PROFESSIONALS

LAW FIRM | BakerHostettler
ACCOUNTING FIRM | Strategem Investment Services Pty. Ltd.
OTHER ADVISOR | CapitalValue Advisors, LLC

US ECOLOGY

COMPANY INFORMATION

US Ecology, Inc. is a leading North American provider of environmental services to commercial and government entities.



**PRINCIPAL
CFO** | Jeff Feeler, Chairman of the Board, President and CEO
Eric Gerratt

ADDRESS | 251 E Front St., Suite 400, Boise, ID 83702
WEBSITE | usecology.com
PHONE | 800-590-5220

TRANSACTION DETAILS

AMOUNT | Not Disclosed
DATE | 5/3/16
DESCRIPTION | Environmental Services Inc. was acquired by US Ecology, Inc.

US ECOLOGY

COMPANY INFORMATION

US Ecology, Inc. is a leading North American provider of environmental services to commercial and government entities.



**PRINCIPAL
CFO** | Jeff Feeler, Chairman of the Board, President and CEO
Eric Gerratt

ADDRESS | 251 E Front St., Suite 400, Boise, ID 83702
WEBSITE | usecology.com
PHONE | 800-590-5220

TRANSACTION DETAILS

AMOUNT | Not Disclosed
DATE | 8/4/16
DESCRIPTION | Evoqua Water Technologies LLC was acquired by US Ecology

W. R. HENDERSON CONSTRUCTION, INC.

COMPANY INFORMATION

W. R. Henderson Construction, Inc. operates as a general engineering and building contractor in Idaho, Nevada, Utah, California, New Mexico, Arizona, Montana, Washington, North Dakota, and Wyoming.



YEAR FOUNDED | 1978

ADDRESS | 492 Maupin Lane, Rexburg, ID 83440
WEBSITE | wrhcon.com
PHONE | 208-356-0764

TRANSACTION DETAILS

AMOUNT | \$350,000
DATE | 5/2/16
DESCRIPTION | CR Montana Corporation was acquired by W. R. Henderson Construction, Inc.

OUTSIDE PROFESSIONALS

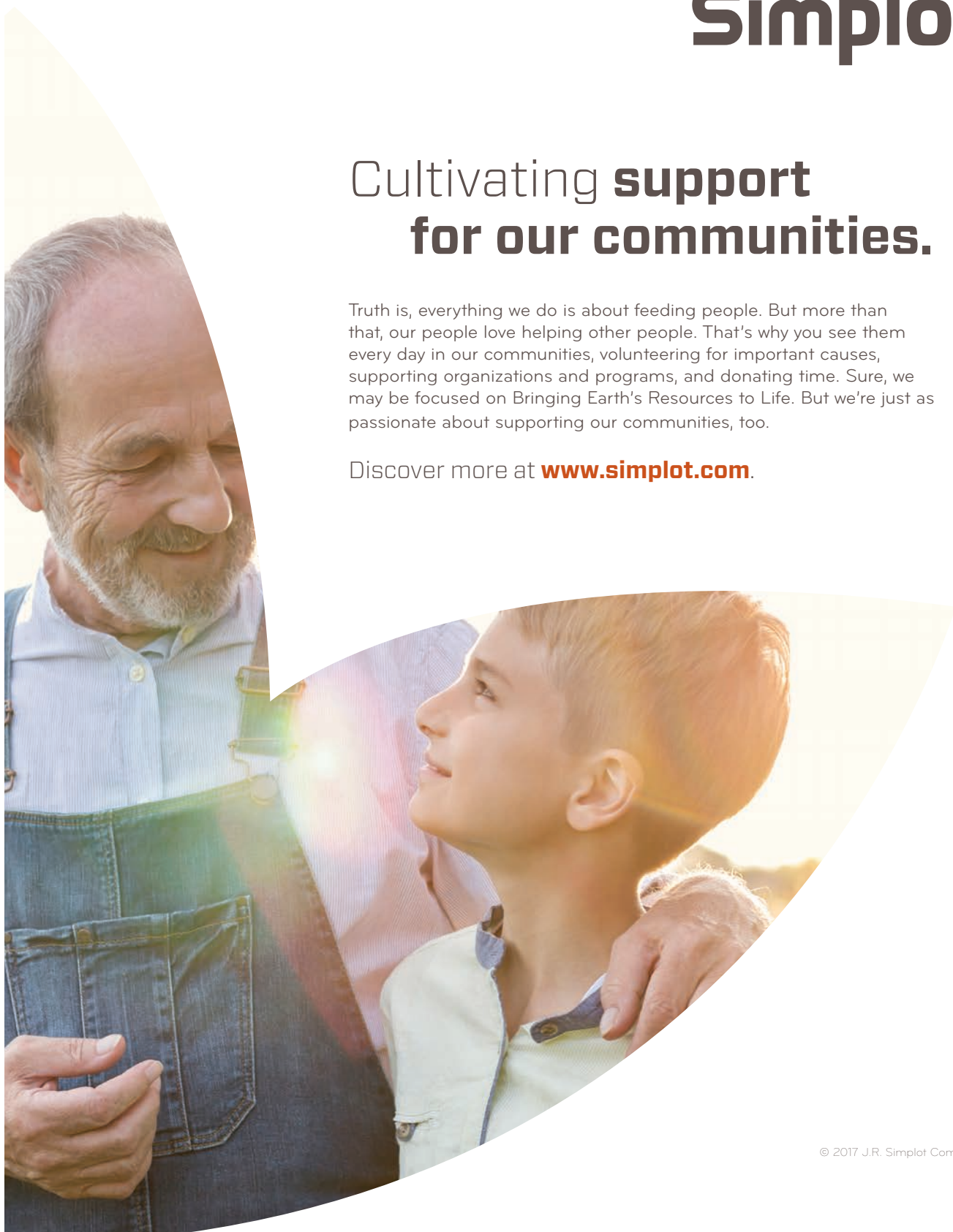
OTHER ADVISOR | Squire Patton Boggs LLP (Legal Advisor); Maxit Capital LP (Financial Advisor)



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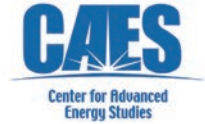


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WHY IDAHO

Consistently ranked by *The Wall Street Journal*, *Kiplinger's*, *Forbes* and others as one of the top 10 locations for business and family in the U.S., Idaho is the ideal setting for companies in search of an affordable, **pro-business environment** and a superior quality of life for employees and prospective employees. In fact, Idaho has a long history as the home of some of America's greatest business success stories, from Micron Technology, Idaho National Laboratory and HP to growing companies like Clearwater Analytics and Cradlepoint.

BENEFITS TO MEMBERS

- Valuable connections
- Diverse experience
- Latest technology news
- Industry recognition
- Council involvement
- Event visibility

WHY SHOULD I JOIN THE IDAHO TECHNOLOGY COUNCIL?

STRATEGY

- **ITC UNIFIES DIVERSE CORPORATE INTERESTS WITH STATE AND FEDERAL GOVERNMENT INTERESTS** into a potent value proposition for all of us - build a competitive work force, drive research out of the lab and into our companies, and provide a powerful venue for expanding our networks.

ALIGN

- **ITC ADVANCES WORK FORCE DEVELOPMENT** and the talent pipeline. It is an issue of critical importance as we build more high-paying, good jobs for Idahoans. It provides a uniform entry point for all of us into K-20 education and provides a point of entry for expressing our needs and challenges.
- **ITC CREATES A NETWORK FOR ADVANCING PRIVATE COMPANIES** in Idaho and connects to national / international networks. ITC events provide a perfect venue for expanding networks locally and nationally.
- **ITC PROVIDES A STRONG VOICE IN IDAHO FOR INVESTING IN TECHNOLOGY**, basic research and development. These form the base for new innovations needed to grow companies and keep them competitive. Furthermore, ITC supports the omnipresent need to “up our game” for research commercialization, tech 2 market and similar strategies.

ADVOCATE

- **ITC IS INSTRUMENTAL IN BUILDING SUPPORT** needed to convince our legislators and private industry to invest in high return initiatives that are necessary to propel new companies, retain and grow existing companies.

GET INVOLVED

Join committees, Attend events
Learn More: info@idahotechcouncil.org

HELPING TECHNOLOGY COMPANIES START, GROW & THRIVE



TALENT PIPELINE

- Attract talent
- Grow skills
- Retain employees



ACCESS TO CAPITAL

- Connect to valuable networks
- Track deal flow



R&D COMMERCIALIZATION

- Assist creation of IGEM
- Ease technology transfer
- Bring intellectual property to market



TECH 2 MARKET

GROWING IDAHO INNOVATION



SOFTWARE ALLIANCE

- Grow the quality and quantity of software professionals in Idaho
- Implement K-12 Code.org curriculum and expand computer science taught in schools



ENERGY & TECHNOLOGY CONSORTIUM

- Accelerate the growth of Idaho's energy and technology companies



CAPITAL CONNECT

- Connect capital seekers with capital providers
- Maintain Idaho's annual Deal Flow Report



TECH 2 MARKET

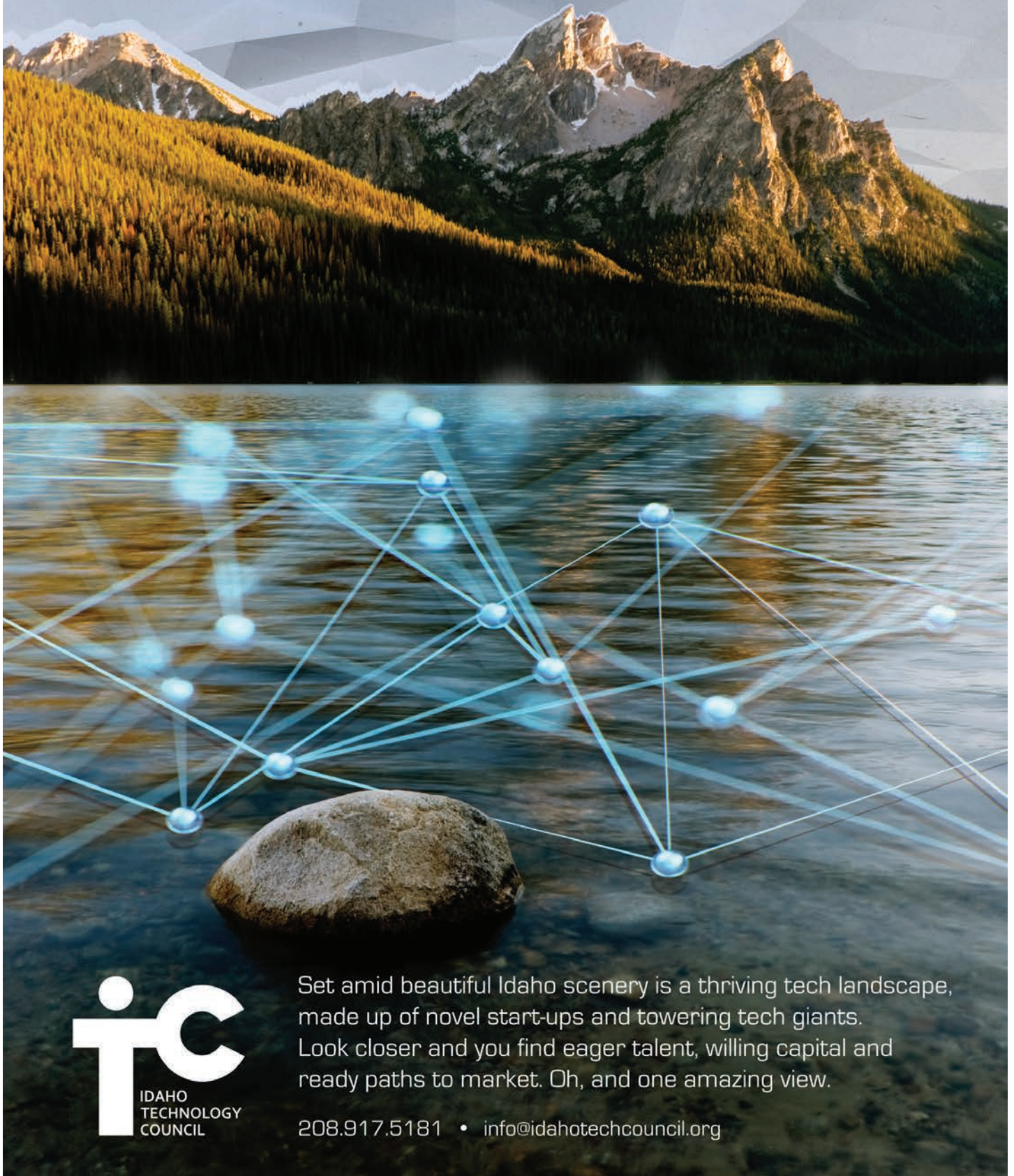
- Strengthen R&D and commercialization in Idaho measured by R&D funded, capital raised, number of jobs created/retained and intellectual property-based companies started



PUBLIC POLICY / VOICE

- Drive development of technology and innovation in Idaho by working with government, colleges and K-12

IDAHO'S TECH SCENE



Set amid beautiful Idaho scenery is a thriving tech landscape, made up of novel start-ups and towering tech giants. Look closer and you find eager talent, willing capital and ready paths to market. Oh, and one amazing view.

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